


# **EXHIBIT D**

KeyBank 		Business/Public Entity Signature Card			
<b>Account Number</b> <div style="background-color: black; width: 100px; height: 1.2em; margin-bottom: 5px;"></div> <input type="checkbox"/> Multiple Accounts - Refer to Exhibit A		<b>Entity</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Non-Profit <input type="checkbox"/> Public Entity <input type="checkbox"/> Organization/Association			
<b>Legal Title of Account</b> COLONIAL STOCK TRANSFER CO INC  ESCROW.#10		<input type="checkbox"/> Partnership <input type="checkbox"/> Trust <input type="checkbox"/> LLC			
<b>Principal Business Address</b> 66 E EXCHANGE PL					
<b>City</b> SALT LAKE CITY		<b>State</b> UT	<b>ZIP Code</b> 84111-2713	<b>Telephone Number</b> (801) 355-5740	
<b>Statement Mailing Address</b> 66 E EXCHANGE PL		<b>City</b> SALT LAKE CITY	<b>State</b> UTAH	<b>ZIP Code</b> 84111-2713	
<b>Signer's Name</b>	<b>Title</b>	<b>Signer's SSN / TIN</b>	<b>US Citizen (Y/N)</b>	<b>Signature</b>	
JASON R CARTER	VICE PRESIDENT SALES	<div style="background-color: black; width: 100px; height: 1.2em;"></div>	Y	<div style="background-color: black; width: 100%; height: 100%;"></div>	
KATHLEEN CARTER	PRESIDENT	<div style="background-color: black; width: 100px; height: 1.2em;"></div>	Y		
DANIEL W CARTER	VICE PRESIDENT	<div style="background-color: black; width: 100px; height: 1.2em;"></div>			
If this entity has additional Designated Signers enter Signer's information on page 3 and check here <input type="checkbox"/>					
By signing above, each signer authorizes KeyBank to obtain a consumer report for them individually. We may also report information about the Account to a consumer reporting agency.					
<p>By signing below, the client listed above ("Client") authorizes KeyBank National Association ("KeyBank"), at its discretion, to open and close one or more business or non-personal accounts owned by the Client with the same Account Title listed above and with the same Designated Signers listed above, and upon receipt of electronic, written or oral instructions from the Client without obtaining an additional Signature Card ("Account" or "Accounts"). Accounts opened hereunder are listed above and on Exhibit A attached hereto and made a part hereof, as such Exhibit may be amended or supplemented by the Client from time to time. Addition of a new account to Exhibit A shall be effective only upon receipt by KeyBank of a new Exhibit A in a form acceptable to KeyBank in its sole discretion. The Client acknowledges and agrees that all Accounts opened under this Signature Card are governed by the terms and conditions of the Deposit Account Agreement and Funds Availability Policy ("Agreement") and Disclosures governing the Accounts. KeyBank may change the Agreement at any time. By signing below, Client acknowledges receipt of the Agreement and Disclosures.</p> <p>The Client authorizes KeyBank to operate all current and future Accounts opened under this Signature Card. The authority to operate each Account includes: (i) to act upon instructions from any of the designated signers to deposit, withdraw or transfer funds to or from any other accounts at the Bank when opening new accounts; (ii) to recognize and honor the signature of any of the designated signers on checks (if withdrawal by check is permitted) and withdrawal slips and honor any other electronic, written or oral requests for withdrawals or transfers of funds, including transfers to KeyBank or to third parties; and (iii) to act upon instructions from any Designated Signer for the transaction of any business on any Accounts (including to close accounts) covered by this Signature Card. KeyBank may rely on this authorization for the Accounts opened under this Signature Card until KeyBank receives written notice revoking the authorization and has reasonable time to act upon it. Until such notice is actually received, the authority conferred herein to the Designated Signers noted below shall remain in full force and effect and KeyBank shall be indemnified and saved harmless from any loss suffered or liability incurred by it in pursuance of this Authorization.</p> <p><b>Note:</b> The information you are providing to open your new KeyBank account is subject to review and verification. KeyBank reserves the right to close your account in the event we are unable to verify, to our satisfaction, the information you provided.</p> <p><b>Certification of Taxpayer Identification Number:</b>          Under penalties of perjury, I certify that:</p> <ol style="list-style-type: none"> <li>The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and</li> <li>I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and</li> <li>I am a U.S. citizen or other U.S. person, defined as:             <ul style="list-style-type: none"> <li>An individual who is a U.S. citizen or U.S. resident alien.</li> </ul> </li> </ol>					

- A partnership, corporation, company or association created organized in the United States or under the laws of the United States.
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

4. I am exempt from the Foreign Account Tax Compliance Act (FACTA).

Certification Instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. If you are a foreign person, cross out the above Certification section and U.S. Person on the line next to your signature below. Complete the appropriate IRS Form W-8.

The Internal Revenue Service does not require your consent to any provisions of this document other than the certification required to avoid backup withholding.

Tax Identification Number: [REDACTED] Title for Legal Owner of TIN: COLONIAL STOCK TRANSFER CO INC

Refer to the list of payees exempt from backup withholding and for which no information reporting is required.

If this Entity is exempt from backup withholding and information reporting under IRS regulations, enter your correct TIN in the previous section and check here: ☐

If you are a foreign person, cross out above certification section and U.S. Person on the line under your signature below. Complete the appropriate Form W-8.

IN WITNESS WHEREOF, Company has signed below by a duly authorized officer.

Signature: [REDACTED] Printed Name: Jason Carter Title: VP Sales Date: 7/26/17  
Authorizing Officer  
(Signature of U.S. Person)

Accepted and Identified/Verified by an authorized representative of Bank:

Signature: [REDACTED] Printed Name: Kamrin Wilson Title: SLRM Date: 7/26/17  
Bank Representative

Notarization required if document is not signed in the presence of a Bank employee.

\*State of \_\_\_\_\_ )  
 ) ss.  
 County of \_\_\_\_\_ )

The foregoing instrument was acknowledged before me \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ By \_\_\_\_\_  
 this, authorized signer.

\_\_\_\_\_  
 Notary Public  
 My commission expires: \_\_\_\_\_

## Payees and Payments Exempt from Backup Withholding

The following is a list of payees exempt from backup withholding and for which no information reporting is required. For interest and dividends, all listed payees are exempt except item 9. For broker transactions, payees listed in 1 through 13, and a person registered under the Investment Advisers Act of 1940 who regularly acts as a broker are exempt.

Payments subject to reporting under sections 6041 and 6041A are generally exempt from backup withholding only if made to payees described in items 1 through 7, except a corporation that provides medical and health care services or bills and collects payments for such services in not exempt from backup withholding or information reporting. Only payees described in items 2 through 6 are exempt from backup withholding for barter exchange transactions, patronage dividends, and payments by certain fishing boat operators.

1. A corporation.
2. A Client exempt from tax under section 501(a), or an IRA, or a custodial account under section 403(b)(7).
3. The United States or any of its agencies or instrumentalities.
4. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities.
5. A foreign government or any of its political subdivisions, agencies or instrumentalities.
6. An international Client or any of its agencies or instrumentalities.
7. A foreign central bank of issue.
8. A dealer in securities or commodities required to register in the United States or a possession of the United States.
9. A futures commission merchant registered with the Commodity Futures Trading Commission.
10. A real estate investment trust.
11. An entity registered at all times during the tax year under the Investment Company Act of 1940.
12. A common trust fund operated by a bank under section 584(a).
13. A financial institution.
14. A middleman known in the investment community as a nominee or listed in the most recent publication of the American Society of Corporate Secretaries, Inc., Nominee List.
15. A trust exempt from tax under section 664 or described in section 4947.





## Business/Public Entity Depository Certificate

**Company Name:** COLONIAL STOCK TRANSFER CO INC  
**State of Organization:** UTAH  
**Principal Address of Business:** SALT LAKE CITY UTAH 84111-2713

For purposes of this Certificate, "Company" shall refer to any of the entities or organizations listed below. "Officer" shall mean any officer or other duly-authorized representative.

☐ **SOLE PROPRIETORSHIP:** The undersigned hereby certifies that he/she is the sole owner of the above-named business with its principal place of business at the above address, which is a trade name used by the Company for the conduct of this business, and further certifies that the Company is an unincorporated form of business, and in consideration of the acceptance of the Company's depository accounts by the Bank, the undersigned hereby agrees to and adopts the resolutions below.

☐ **PARTNERSHIP:** The undersigned hereby certifies that each of them is a duly authorized general partner of the above-referenced partnership, whether general or limited with its principal place of business at the above address; and in consideration of the acceptance of the Company's depository accounts by Bank, the Company hereby agrees to and adopts the resolutions below.

☐ **LIMITED LIABILITY COMPANY:** The undersigned hereby certifies to that each is a member / manager of the above-named limited liability company, which is duly organized, validly existing and in good standing under the laws of the state of its organization; with its principal place of business at the above address, and further certifies that each of them is either (a) a member and the management of the Company is reserved to its members, or (b) a manager and the management of the Company is reserved to its managers, and in consideration of the acceptance of the Company's depository accounts by Bank, the Company hereby agrees to and adopts the resolutions below.

☒ **CORPORATION:** The undersigned hereby certifies to Bank that she/he is the secretary of the above named corporation, including nonprofit corporations, which is duly organized, validly existing and in good standing under the laws of the state of its incorporation, with its principal place of business at the above address, and further certifies that the following is a true copy of the resolutions in full force and effect which were duly adopted at a meeting of the Board of Directors/Trustees of the Company, duly held pursuant to notice and at which a quorum was present and acting throughout, or by unanimous written action/consent of all members of the Board of Directors/Trustees, in accordance with applicable state laws; and said proceedings and the Resolution adopted thereby are in conformity with and do not in any respect contravene the provisions of applicable statutes, the Articles of Incorporation, Corporate Charter, Code of Regulations, or Bylaws of the Company.

☐ **PUBLIC ENTITY:** The undersigned hereby certifies that he/she is the secretary or other authorized officer of the board of trustees (or such other governing body as is authorized to designate depositories and to transact or delegate the authority to transact the banking business of the Public Entity) of the Public Entity, which is duly organized, validly existing and in good standing under the laws of the applicable governmental unit, political subdivision or instrumentality, with its principal place of business at the above address, and the undersigned further certifies that the following is a full and true copy of resolutions duly adopted at a meeting of the board of trustees or other governing body of the Public Entity in accord with and pursuant to the charter and organizational documents of the Public Entity and such resolution is now in full force and effect, and said proceedings and the Resolution adopted thereby are in conformity with and do not in any respect contravene the provisions of applicable statutes, regulations, administrative code or other document governing or in effect for the Public Entity.

☐ **TRUST:** The undersigned hereby certifies that he/she is a duly appointed and authorized trustee of the above-referenced trust, or, in the case of corporate trustees, the duly authorized representative of that trustee, and that the appointment is current and in force, and further certifies that the trust instrument and applicable law authorize him/her to enter into this Certificate and other contractual obligations. In the event that there is more than one trustee, the undersigned certifies that he/she has the authority to act independently on behalf of the trust. The undersigned hereby affirms the provisions of the resolution below.

☐ **UNINCORPORATED ASSOCIATION:** The undersigned hereby certifies that he/she is the secretary of the above-named unincorporated association or organization, and that the following is a full and true copy of resolutions duly adopted at a meeting of the membership, executive committee, directors, or trustees, the governing body of the Company, duly held pursuant to notice and at which a quorum was present and acting throughout, and the same are now in full force; and further certifies that the referenced governing body is the duly authorized body to adopt these resolutions and that these resolutions and the powers granted therein conform to the organizational documents of the Company now in force and effect, and that the Bank may conclusively assume that persons so certified to be signatories of the Company shall continue as such until receipt by the Bank of written notice to the contrary.



## RESOLVED:

1. That Bank is designated a depository of this Company, and that any one of the following officers of the Company ("Authorized Officers") are authorized to open and close accounts ("Accounts") and to designate authorized Transaction Signers (defined below) for Accounts opened with the Bank:

Authorized Officer Name	Authorized Officer Title	Authorized Officer Legal Signature
KATHLEEN CARTER	President	
JASON R CARTER	VP Sales	
DANIEL W CARTER	VP, Client Services	

2. That funds deposited with Bank may be withdrawn by checks, drafts, or other orders issued in the name of the Company, signed by any one or more officers, members, managers, or partners of the Company or by any one or more persons, whether or not an officer, member, manager, or partner of the Company, identified on signature cards delivered to the Bank from time to time ("Transaction Signers") by any one of the Authorized Officers of the Company; that Bank may accept the instructions of any Transaction Signer for the transaction of all business in connection with said funds; and that the Bank may conclusively assume that each Transaction Signer shall continue as such until receipt by the Bank of written notice to the contrary, such notice to be given to each office of the Bank in which any account of this Company may be maintained.

3. That Bank is authorized to rely upon and to accept as genuine and authorized the facsimile signature of any Transaction Signer or such signatures that resemble facsimile signatures on any check, draft or other order, without any duty to determine the genuineness of the such facsimile signature or whether it was authorized by the Company.

4. That Bank is hereby authorized to honor, receive, and pay all such instruments when signed in accordance with this Resolution, without inquiry as to the circumstances of their issue or the disposition of their proceeds, whether drawn to the individual order of or tendered in payment of individual obligations of any Transaction Signer or of any other officer, employee or agent of Company, or otherwise.

5. That all checks, drafts, or other orders for the payment of money belonging to Company may be endorsed in blank, or otherwise, on behalf of Company, by a written or stamped endorsement, and Bank is authorized to honor and pay such instruments and also to receive the same for the individual credit of or in payment of the individual obligation of any Transaction Signer, or any other officer, employee or agent of Company, or any other holder, without inquiry as to the circumstances of endorsement or the disposition of the proceeds, and Company hereby guarantees to Bank the payment of all such instruments so received by Bank as well as those instruments deposited on behalf of Company for collection or credit without its endorsement appearing thereon; and that Bank may pay to any Transaction Signer or any other officer, employee or agent of Company the proceeds, in cash or otherwise, of any instrument referred to herein, signed or endorsed in the manner above indicated, whether the same be drawn on Bank, on another bank, or otherwise, and whether payable or endorsed to Company, bearer, Bank or otherwise.

6. That all present and future rules and regulations of Bank governing Accounts are hereby assented to and shall be binding upon Company; that any statements, unpaid items, canceled vouchers or checks may be delivered to Company by mailing the same to the last known address of the Company as shown by the records of the Bank or by delivering the same to any Transaction Signer, or any other officer, manager, member, partner, employee or agent of Company, and any and all such deliveries by Bank shall constitute good and valid deliveries to Company.

7. That any Transaction Signer is authorized and empowered to apply to Bank for the use of its night depository facilities, including automated teller machines, and in connection with such use to execute and deliver to Bank such agreements containing such terms and provisions as Bank may require, and in the event any such agreement contemplates that bags of Company found by Bank in any of its night depository receptacles are to be received and receipted for by Company, then any Transaction Signer is authorized and empowered to receive and receipt for any such bags and to (i) designate any person or persons who shall each be authorized to receive and receipt for any such bags; (ii) in writing revoke the authority of any persons so designated; and (iii) certify the name of each such designated person to Bank together with a specimen signature of such person.


8. That any Authorized Officer and Transaction Signer or other officer or employee designated by any one of the Authorized Officers in writing is also authorized to make any withdrawal or disbursement of funds from the Accounts initiated by means other than written payment orders, checks, drafts or other physical instruments, including without limitation the withdrawal or disbursement of funds by wire, computer, automated clearing house, or other electronic means.

9. That Authorized Officers can execute and deliver, or authorize other officers or employees of the Company in writing to execute and deliver, agreements for cash management or other treasury services and bind the Company thereto.


10. That all controversies and questions regarding this Certificate shall be governed by and construed under the laws of the State of Ohio (without regard for conflict of law rules) and applicable federal law.

11. That this Certificate shall remain in full force and effect until written notice of amendment or rescission shall have been received by Bank, and that receipt of notice shall not affect action taken by the Bank prior to such receipt. That all previous authorizations for the signing and honoring of items are hereby ratified and continued in full force and effect. The Company agrees to indemnify and hold the Bank harmless from any and all claims, suits, judgments, losses, costs and expenses (including reasonable attorneys' fees) that Bank may incur as a result of the Bank continuing to act in pursuance of this Agreement.

IN WITNESS WHEREOF, Company has signed below by a duly authorized officer.

Signature:  Printed Name: Jason Carter Title: VP Sales Date: 7/26/17  
Authorizing Officer

Accepted and Identified/Verified by an authorized representative of Bank:

Signature:  Printed Name: Karen Wilson Title: SURM Date: 7/26/17  
Bank Representative

Notarization required if document is not signed in the presence of a Bank employee.

\*State of \_\_\_\_\_ )  
 ) ss.  
 County of \_\_\_\_\_ )

The foregoing instrument was acknowledged before me \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by \_\_\_\_\_  
 this, authorized signer.

\_\_\_\_\_  
 Notary Public  
 My commission expires: \_\_\_\_\_

**FOR BANK USE ONLY**

Deposit Certificate Received By: \_\_\_\_\_  
 Employee Name: \_\_\_\_\_  
 Date Received: \_\_\_\_\_

# **EXHIBIT E**





KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**July 31, 2017**  
**page 1 of 2**



T 52 00000 R EM T1  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10  
66 E EXCHANGE PL  
SALT LAKE CITY UT 84111-2713

*Questions or comments?*  
Call our Key Business Resource Center  
1-888-KEY4BIZ (1-888-539-4249)

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Key Business Reward Checking  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10

Beginning balance 7-26-17	\$0.00
1 Addition	+250.00
<b>Ending balance 7-31-17</b>	<b>\$250.00</b>

#### Rewards

Rewards point balance, as of 07-29-2017 0

Rewards Number	Name
440521004976000	COLONIAL STOCK TRANSFER CO INC
440521004976001	JASON R CARTER

Rewards Number	Name
440521004976002	KATHLEEN CARTER

Visit [key.com/rewards](http://key.com/rewards) for details

#### Additions

Deposits	Date	Serial #	Source	
	7-26		Trf Fr DDA 0000000560010795	4451 \$250.00
			<b>Total additions</b>	<b>\$250.00</b>

- 04451

## CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

**IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:**

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

**\* KeyBank  
Customer Disputes  
NY 31 17 0128  
17 Corporate Woods Blvd  
Albany, NY 12211**

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

**If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.**

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

**COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:**

XFER TO SAV	Transfer to Savings Account
XFER FROM SAV	Transfer from Savings Account
XFER TO CKG	Transfer to Checking Account
XFER FROM CKG	Transfer from Checking Account
PMT TO CR CARD	Payment to Credit Card
ADV CR CARD	Advance from Credit Card

**Preauthorized Credits:** If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

### IMPORTANT LINE OF CREDIT INFORMATION

**What To Do If You Think You Find A Mistake on Your Statement:** If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 5885.

**In your letter, give us the following information:**

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

**Explanation of Finance Charge:** Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

**Average Daily Balance method (Balance Subject to Interest Rate):** Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

**CREDIT INFORMATION:** If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

## BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

## INSTRUCTIONS

- 1** Verify and check off in your check register each deposit, check or other transaction shown on this statement.

**Enter into your check register and SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

**Enter into your check register and ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →		\$

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
TOTAL →		\$	

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		
This amount should agree with your check register balance.			



31 T 52 00000 R EM AO  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10  
66 E EXCHANGE PL  
SALT LAKE CITY UT 84111-2713

*Questions or comments?*  
Call our Key Business Resource Center  
1-888-KEY4BIZ (1-888-539-4249)

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Access your available accounts, transfer funds and view your transactions right from your PC.*

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Key Business Reward Checking  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10

Beginning balance 7-31-17	\$250.00
37 Additions	+159,455.00
1 Subtraction	-250.00
<b>Ending balance 8-31-17</b>	<b>\$159,455.00</b>

## Rewards

Rewards point balance, as of 08-31-2017 2,600

Rewards Number	Name
[REDACTED]	COLONIAL STOCK TRANSFER CO INC
[REDACTED]	JASON R CARTER

Rewards Number	Name
[REDACTED]	KATHLEEN CARTER

Visit [key.com/rewards](http://key.com/rewards) for details

## Additions

Deposits	Date	Serial #	Source	
	8-1	5007	Wire Deposit	Chintan N Shah 5191 \$500.00
	8-1	5131	Wire Deposit	Nitin Ambalal Sh 4239 500.00
	8-1	5191	Wire Deposit	Thunuguntla Naga 3612 500.00
	8-1	4528	Wire Deposit	Neeru Nitin Shah 2935 500.00
	8-2	1728	Wire Deposit	Nagendra Babu Mu 8131 494.00
	8-2	1781	Wire Deposit	Narasimha Rao G 3771 494.00
	8-2	4120	Wire Deposit	Meenavalli Usha 0055 500.00
	8-3	3123	Wire Deposit	Dasi Emmanuel 0061 500.00
	8-3	3128	Wire Deposit	Tammineedu Sures 7556 500.00
	8-3	2690	Wire Deposit	Nanduri Kalyana 1344 40,216.00



**Additions**

(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	8-4	2706	Wire Deposit	Meenavalli Krish 0885 500.00
	8-4	3955	Wire Deposit	P Partha Sarathi 5360 500.00
	8-7	3599	Wire Deposit	B Prabhakara Rao 7883 500.00
	8-7	3601	Wire Deposit	Aruna Tammineedi 0153 500.00
	8-7	2126	Wire Deposit	Madhubabu Kothar 3288 500.00
	8-7	2818	Wire Deposit	Uma Kumari Nandu 0714 40,000.00
	8-8	2718	Wire Deposit	Mitta Ashwin Red 0952 500.00
	8-8	5580	Wire Deposit	Dorababu Penumar 2752 500.00
	8-8	4546	Wire Deposit	Venkayamma Parim 0680 500.00
	8-9	2889	Wire Deposit	Dasigi Prakash R 9187 500.00
	8-9	9778	Wire Deposit	Satvika Nanduri 4826 38,450.00
	8-10	1820	Wire Deposit	Maraka Vasudeva 6001 500.00
	8-11	12092	Wire Deposit	Samanthapudi B R 7943 500.00
	8-15		Direct Deposit,	Western Union Fitransfer 500.00
	8-18	3260	Wire Deposit	D Kameswari 0959 493.00
	8-18	3057	Wire Deposit	Hemalatha K 5448 6,000.00
	8-21	1921	Wire Deposit	Viswanath Chowda 0958 500.00
	8-23	1497	Wire Deposit	Miss Krisha Keta 4166 500.00
	8-23	1498	Wire Deposit	Miss Krisha Keta 4166 500.00
	8-23	2442	Wire Deposit	Nitya Lingam 9706 7,720.00
	8-24	3906	Wire Deposit	Satya Srikanth K 0289 500.00
	8-29	2824	Wire Deposit	Shivaprasad Kusu 3137 500.00
	8-30	2547	Wire Deposit	Althuru Latha Re 1731 3,095.00
	8-31	4904	Wire Deposit	Dasigi Sailaja 1451 493.00
	8-31	3051	Wire Deposit	Azamjahi Syed 7454 500.00
	8-31	3133	Wire Deposit	Dinesh Pratap Si 3272 1,750.00
	8-31	4896	Wire Deposit	Althuru Sahini R 8480 7,750.00
<b>Total additions</b>				<b>\$159,455.00</b>

**Subtractions**

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	8-30		Internet Trf To DDA 0000000560010795 4451	\$250.00
<b>Total subtractions</b>				<b>\$250.00</b>

## CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

**IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:**

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

**\* KeyBank  
Customer Disputes  
NY 31 17 0128  
17 Corporate Woods Blvd  
Albany, NY 12211**

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

**If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.**

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

**COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:**

XFER TO SAV	Transfer to Savings Account
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XFER TO CKG	Transfer to Checking Account
XFER FROM CKG	Transfer from Checking Account
PMT TO CR CARD	Payment to Credit Card
ADV CR CARD	Advance from Credit Card

**Preauthorized Credits:** If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

### IMPORTANT LINE OF CREDIT INFORMATION

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**In your letter, give us the following information:**

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
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While we investigate whether or not there has been an error, the following are true:

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- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

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**Average Daily Balance method (Balance Subject to Interest Rate):** Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

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**Key Credit Research Department**  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 3 of 3

## BALANCING YOUR ACCOUNT

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**Enter into your check register and SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

**Enter into your check register and ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →	\$	

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
TOTAL →		\$	

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		
	This amount should agree with your check register balance.		



KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**September 30, 2017**  
page 1 of 6

31 T 52 00000 R EM AO  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10  
66 E EXCHANGE PL  
SALT LAKE CITY UT 84111-2713

*Questions or comments?*  
Call our Key Business Resource Center  
1-888-KEY4BIZ (1-888-539-4249)

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*Access your available accounts, transfer funds and view your transactions right from your PC.*

Key Business Reward Checking  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10

Beginning balance 8-31-17	\$159,455.00
123 Additions	+126,971.00
1 Subtraction	-159,115.00
<b>Ending balance 9-30-17</b>	<b>\$127,311.00</b>

## Rewards

Rewards point balance, as of 09-29-2017 2,650

Rewards Number	Name
	COLONIAL STOCK TRANSFER CO INC
	JASON R CARTER

Rewards Number	Name
	KATHLEEN CARTER

Visit [key.com/rewards](http://key.com/rewards) for details

## Additions

Deposits	Date	Serial #	Source	
	9-1	3420	Wire Deposit	Sri Srinivas PRA 9982 \$1,000.00
	9-1	4818	Wire Deposit	Murali Krishnam 0837 5,000.00
	9-1	3062	Wire Deposit	Ratna Kumar Ling 9706 7,720.00
	9-5	4899	Wire Deposit	Krishnam Raju MA 8925 500.00
	9-5	4668	Wire Deposit	Goli Harinath Re 0010 500.00
	9-5	3890	Wire Deposit	Uma Devi Lingam, 2587 6,970.00
	9-6	1956	Wire Deposit	Hemalatha G 1768 500.00
	9-6	2514	Wire Deposit	Sruthi Chillakur 2742 6,975.00
	9-6	2516	Wire Deposit	Trivikram L 5356 6,975.00
	9-12	1722	Wire Deposit	Mvss Srinivas 2345 500.00

- 04451



**Additions**

(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	9-12	2974	Wire Deposit	M V Kamaladevi 0115 500.00
	9-12	3940	Wire Deposit	D Vineela Roseli 0930 500.00
	9-12	3950	Wire Deposit	Harshita Catheri 1664 500.00
	9-12	9889	Wire Deposit	Annapurna Pendur 1857 19,000.00
	9-14	1797	Wire Deposit	Anantha Lakshmi 8938 494.00
	9-14	3952	Wire Deposit	Gouse Shaik 3570 500.00
	9-14	5317	Wire Deposit	1/Mr. Sri Naga S 4378 500.00
	9-15	3569	Wire Deposit	M V D Tanuja 0251 500.00
	9-15	2763	Wire Deposit	Andhavarapu Srid 7301 500.00
	9-15	2634	Wire Deposit	Chervu Venkata R 4296 993.00
	9-19	2515	Wire Deposit	Vempati Suresh 8255 500.00
	9-19	4875	Wire Deposit	S Srinivas Vemul 5871 500.00
	9-20	2536	Wire Deposit	Pendurthi Veer R 1325 7,970.00
	9-21	1780	Wire Deposit	Tapan J Mehta 1631 500.00
	9-22	3529	Wire Deposit	A Krishna Veni 2851 494.00
	9-22	2091	Wire Deposit	Praveen Chaganti 0349 500.00
	9-22	9219	Wire Deposit	Pangea Capital P 7296 500.00
	9-22	8476	Wire Deposit	Venkataramana Ja 4906 500.00
	9-22	8173	Wire Deposit	Puppala Santhosh 7431 500.00
	9-22	8061	Wire Deposit	Venkateshwarlu A 7441 500.00
	9-22	7369	Wire Deposit	Thomas K Nichols 2685 500.00
	9-22	4285	Wire Deposit	Pindi Vinodh Kum 7747 500.00
	9-22	4085	Wire Deposit	Narendar Prasad 7530 500.00
	9-22	4096	Wire Deposit	Koduri Kiran 1205 500.00
	9-22	2563	Wire Deposit	Y Vijaya Kumari 1112 500.00
	9-22	2569	Wire Deposit	Ramesh Yarlagadd 0344 500.00
	9-22	2801	Wire Deposit	Tapan J Mehta 1648 500.00
	9-22	2802	Wire Deposit	K K N Bhimeswara 0849 500.00
	9-22	2803	Wire Deposit	Kancharla Nagesw 7025 500.00
	9-22	2804	Wire Deposit	Ghousia Begum 5390 500.00
	9-22	2838	Wire Deposit	V Krishnayya Nek 3015 500.00
	9-22	2864	Wire Deposit	Srinivas D 7386 500.00
	9-22	6638	Wire Deposit	Choda Swetha 7820 500.00
	9-22	7896	Wire Deposit	Sonia Anand Nich 6271 1,000.00
	9-25	2795	Wire Deposit	Suresh Kumar Nal 4308 500.00
	9-25	2971	Wire Deposit	Gadde Tulasi Rat 8766 500.00
	9-25	2972	Wire Deposit	Sudheer Vegi 0595 500.00
	9-25	4183	Wire Deposit	Meenavalli Venka 6060 500.00
	9-25	4185	Wire Deposit	Dasharath Nasa 3364 500.00
	9-25	4215	Wire Deposit	Shaikh Mastan 1611 500.00
	9-25	4221	Wire Deposit	Manyam Neelima 5191 500.00
	9-25	4222	Wire Deposit	Mutya S Murthy 7179 500.00
	9-25	4223	Wire Deposit	Tammineedi Venka 2755 500.00
	9-25	4404	Wire Deposit	Kolahalam Rajesh 7467 500.00
	9-25	9327	Wire Deposit	Satyanarayana Bo 7043 500.00
	9-26	9547	Wire Deposit	Mohammad Khasim 0913 500.00
	9-26	10600	Wire Deposit	Michael V Cina 0667 500.00
	9-26	2714	Wire Deposit	Pyla Divya 4096 500.00
	9-26	2718	Wire Deposit	Tatipaka Sriniva 3041 500.00
	9-26	2777	Wire Deposit	V S Satya Kumar 6187 500.00

**Additions**

(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	9-26	2778	Wire Deposit	Mallina Satyajyo 9478 500.00
	9-26	2779	Wire Deposit	A Ramesh Kumar R 0605 500.00
	9-26	2775	Wire Deposit	Venu Guda 2847 500.00
	9-26	2776	Wire Deposit	Ganesh Kumar 7130 500.00
	9-26	2719	Wire Deposit	Sri Mounya Chowd 1092 500.00
	9-26	3436	Wire Deposit	Satish Reddy Ven 8486 500.00
	9-26	3558	Wire Deposit	Krishna Mohan ME 0912 500.00
	9-26	3719	Wire Deposit	Srikanth T 7270 500.00
	9-26	4228	Wire Deposit	MD Shareef 0890 500.00
	9-26	6460	Wire Deposit	K Srinivasa Raju 7572 500.00
	9-26	5289	Wire Deposit	V Venkateswara R 5036 500.00
	9-26	5284	Wire Deposit	Batchu Gopikrish 6417 500.00
	9-26	5445	Wire Deposit	Sridhar T 0469 500.00
	9-27	2041	Wire Deposit	V Krishnayya Nek 3015 100.00
	9-27	2762	Wire Deposit	Tatipaka Srihari 5892 485.00
	9-27	2752	Wire Deposit	Tatipaka Srihari 5892 485.00
	9-27	13317	Wire Deposit	K Siva Rama Kris 6252 490.00
	9-27	13318	Wire Deposit	Chukka Siva Saty 6442 490.00
	9-27	13319	Wire Deposit	Chukka Lakshmi 0951 490.00
	9-27	1911	Wire Deposit	Sujani Chalagall 1686 494.00
	9-27	3009	Wire Deposit	Jammula Sai Babu 0232 500.00
	9-27	3010	Wire Deposit	K K N Bhimeswara 0849 500.00
	9-27	2703	Wire Deposit	K Durga Prasad 7945 500.00
	9-27	1944	Wire Deposit	Vegi Rajani 1618 500.00
	9-27	2042	Wire Deposit	Kancharla Nagesw 7025 500.00
	9-27	15068	Wire Deposit	Batchu Gopikrish 6417 500.00
	9-27	15626	Wire Deposit	L Padmavathi 2158 500.00
	9-27	15627	Wire Deposit	Mutya Venkata Su 7036 500.00
	9-27	15628	Wire Deposit	Syed Noori 6857 500.00
	9-27	4842	Wire Deposit	Koduri Kiran 1205 500.00
	9-28	1641	Wire Deposit	Kollipara Bhanu 0476 494.00
	9-28	1642	Wire Deposit	Harika Majeti 5175 494.00
	9-28	1640	Wire Deposit	Srinivas Nekkant 8065 494.00
	9-28	1592	Wire Deposit	Priyanka Money 5367 494.00
	9-28	11905	Wire Deposit	Thomas W Ferrone 8394 500.00
	9-28	13828	Wire Deposit	Choda Swetha 7820 500.00
	9-28	2967	Wire Deposit	Jagadeesh Prasad 7721 500.00
	9-28	1841	Wire Deposit	Srinivas D 7386 500.00
	9-28	9001	Wire Deposit	Praveen Chaganti 0349 500.00
	9-28	2965	Wire Deposit	Bandaaru Suma 6941 1,000.00
	9-28	2966	Wire Deposit	Bodake Babaji Sh 7122 1,500.00
	9-28	13560	Wire Deposit	Venkat Subba Rao 7162 2,500.00
	9-29	4575	Wire Deposit	V Krishnayya Nek 3015 400.00
	9-29	2182	Wire Deposit	Priyanka N K 4989 494.00
	9-29	2894	Wire Deposit	Raghavendra Rao 3975 494.00
	9-29	1992	Wire Deposit	Dhanesh Perumall 0808 494.00
	9-29	2127	Wire Deposit	Naresht Pamidi 4925 494.00
	9-29	2150	Wire Deposit	Dhanesh Perumall 0808 494.00
	9-29	3392	Wire Deposit	Ganesh Kumar 7130 500.00
	9-29	4572	Wire Deposit	Sudheer Vegi 0595 500.00

**Additions**

(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	9-29	4573	Wire Deposit Jagadeesh Prasad 7721	500.00
	9-29	4574	Wire Deposit Nagendra Babu Mu 7428	500.00
	9-29	4576	Wire Deposit Jagadeesh Prasad 7721	500.00
	9-29	4577	Wire Deposit Venkata Sri Vams 4148	500.00
	9-29	8015	Wire Deposit Koduri Kiran 1205	500.00
	9-29	12293	Wire Deposit Christopher D Sa 1334	500.00
	9-29	9286	Wire Deposit Michael A Conde 5066	500.00
	9-29	9287	Wire Deposit 1/Mr. Abdul Kar 2946	500.00
	9-29	10002	Wire Deposit Koduri Kiran 1205	500.00
	9-29	13843	Wire Deposit Christopher D Sa 1334	500.00
	9-29	19673	Wire Deposit Suzanne Shugg 7303	500.00
	9-29	12189	Wire Deposit Surya K Meka 3688	2,500.00
	9-29	17176	Wire Deposit Sri Sai Yarlagad 1205	2,500.00
<b>Total additions</b>				<b>\$126,971.00</b>

**Subtractions**

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	9-5	11490	Wire Withdrawal Longfin Corp 1598	\$159,115.00
<b>Total subtractions</b>				<b>\$159,115.00</b>

**Fees and charges**

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
9-22-17	Refund Fedwire Service Charge	1	20.00	+\$20.00
9-22-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-22-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-22-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-22-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-22-17	Fedwire Service Charge	1	20.00	-20.00
9-22-17	Fedwire Service Charge	1	20.00	-20.00
9-22-17	Fedwire Service Charge	1	20.00	-20.00
9-22-17	Fedwire Service Charge	1	20.00	-20.00
9-22-17	Fedwire Service Charge	1	20.00	-20.00
9-26-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-26-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-26-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-26-17	Fedwire Service Charge	1	20.00	-20.00
9-26-17	Fedwire Service Charge	1	20.00	-20.00
9-26-17	Fedwire Service Charge	1	20.00	-20.00
9-27-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-27-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-27-17	Fedwire Service Charge	1	20.00	-20.00
9-27-17	Fedwire Service Charge	1	20.00	-20.00
9-29-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-29-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-29-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-29-17	Refund Fedwire Service Charge	1	20.00	+20.00



**Fees and  
charges**

(con't)

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
9-29-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-29-17	Refund Fedwire Service Charge	1	20.00	+20.00
9-29-17	Fedwire Service Charge	1	20.00	-20.00
9-29-17	Fedwire Service Charge	1	20.00	-20.00
9-29-17	Fedwire Service Charge	1	20.00	-20.00
9-29-17	Fedwire Service Charge	1	20.00	-20.00
9-29-17	Fedwire Service Charge	1	20.00	-20.00
9-29-17	Fedwire Service Charge	1	20.00	-20.00
<b>Fees and charges this period</b>				<b>\$0.00</b>

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Customer Disputes  
NY 31 17 0128  
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Albany, NY 12211**

- Tell us your name and Account number;
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Key Credit Research Department  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

**Enter into your check register and ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

[illegible]



KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**October 31, 2017**  
page 1 of 4



31 T 52 00000 R EM AO  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10  
66 E EXCHANGE PL  
SALT LAKE CITY UT 84111-2713

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---

Key Business Reward Checking  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10

Beginning balance 9-30-17	\$127,311.00
66 Additions	+51,409.00
1 Subtraction	-164,750.00
<b>Ending balance 10-31-17</b>	<b>\$13,970.00</b>

## Rewards

Rewards point balance, as of 10-31-2017 5,400

Rewards Number	Name
[REDACTED]	COLONIAL STOCK TRANSFER CO INC
[REDACTED]	JASON R CARTER

Rewards Number	Name
[REDACTED]	KATHLEEN CARTER

Visit [key.com/rewards](http://key.com/rewards) for details

## Additions

Deposits	Date	Serial #	Source	
	10-2	2740	Wire Deposit	John H Flake OR 9539 \$500.00
	10-2	8834	Wire Deposit	Bhavna Singh 6288 985.00
	10-2	3452	Wire Deposit	Nitesh Chowdhary 5192 2,500.00
	10-3	9646	Wire Deposit	Tumaati Bhaskara 0504 500.00
	10-3	3083	Wire Deposit	1/MS. Swapna ME 9765 500.00
	10-3	2977	Wire Deposit	Hemalatha G 1768 500.00
	10-3	2978	Wire Deposit	Sudheer Vegi 0595 500.00
	10-3	2979	Wire Deposit	Gadde Tulasi Rat 8766 500.00
	10-3	2980	Wire Deposit	Sudheer Vegi 0595 500.00
	10-3	2981	Wire Deposit	Sudheer Vegi 0595 500.00

[REDACTED] - 04451



**Additions**

(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	10-3	2986	Wire Deposit Jagadeesh Prasad 7721	500.00
	10-3	2987	Wire Deposit Surendra Mandada 0723	500.00
	10-3	2988	Wire Deposit Vikram R 3477	500.00
	10-3	2989	Wire Deposit Gaddi Lingamurth 7569	500.00
	10-3	2990	Wire Deposit Vemulapalli Kris 8155	500.00
	10-3	2991	Wire Deposit A Ramesh Kumar R 0605	500.00
	10-3	2992	Wire Deposit Gadde Tulasi Rat 8766	500.00
	10-3	2993	Wire Deposit Vikram R 3477	500.00
	10-3	4419	Wire Deposit Ratakonda Vivek 6597	500.00
	10-3	4420	Wire Deposit Ratakonda Sneha 5133	500.00
	10-3	5241	Wire Deposit Lavakush 7064	500.00
	10-3	5390	Wire Deposit 1/Mrs. Naga Sury 0603	500.00
	10-3	5919	Wire Deposit K V L Narasimha 5871	500.00
	10-3	5925	Wire Deposit Srl Madhusudhan 8492	500.00
	10-3	5970	Wire Deposit Eric Thomas Cast 5391	500.00
	10-3	12823	Wire Deposit Naveen Prudhvi 7708	500.00
	10-3	2983	Wire Deposit Harinath Gupta J 4538	1,000.00
	10-3	2982	Wire Deposit Dasi Emmanuel 0061	1,500.00
	10-3	2994	Wire Deposit Tammineedu Sures 0766	2,000.00
	10-3	6427	Wire Deposit M Venkati 7151	2,000.00
	10-3	2107	Wire Deposit Harinath Gupta J 4538	3,000.00
	10-4		Direct Deposit, Usha Akella Sender	200.00
	10-4	1667	Wire Deposit Raghu Ram Guntur 9127	494.00
	10-4	7431	Wire Deposit Ramulu M 7263	500.00
	10-4	6474	Wire Deposit Harinath Gupta J 4538	500.00
	10-4	2776	Wire Deposit Jaya Prakash Vad 4580	500.00
	10-4	2777	Wire Deposit Gadde Tulasi Rat 8766	500.00
	10-4	2539	Wire Deposit Ratakonda Jhansi 2416	500.00
	10-4	2778	Wire Deposit Venu Guda 2847	500.00
	10-4	2779	Wire Deposit B Prabhakara Rao 7883	500.00
	10-4	4427	Wire Deposit Ratakonda Anurad 7533	500.00
	10-4	4414	Wire Deposit 1/Mr. Viswanadh 6458	500.00
	10-4	11579	Wire Deposit Aswani Meka 9226	500.00
	10-4	5332	Wire Deposit Pradeep K Patel 6017	1,000.00
	10-5	7145	Wire Deposit Sowjanya Tripur 3927	490.00
	10-5	2758	Wire Deposit Venka Reddy Bath 5812	500.00
	10-5	2759	Wire Deposit Tammineedi Venka 2755	500.00
	10-5	5942	Wire Deposit Colby Dowling An 7397	500.00
	10-6	3927	Wire Deposit Ch.Lakshmi Brama 7539	480.00
	10-6	14418	Wire Deposit K V K K Durga 6252	490.00
	10-6	1930	Wire Deposit Maraka Vasudeva 6001	500.00
	10-6	1987	Wire Deposit Likhitha Vemulap 9834	500.00
	10-6	5973	Wire Deposit Thomas C Egg 2946	500.00
	10-6	2977	Wire Deposit Dasigi Prakash R 9187	1,000.00
	10-10	3234	Wire Deposit Karishma Patel 9417	500.00
	10-11	3433	Wire Deposit 1/Mr. Narasimha 0941	500.00
	10-11	3501	Wire Deposit A.Latha Reddy 1731	2,970.00
	10-12	4028	Wire Deposit Althuru Sahini R 8480	1,500.00
	10-12	9942	Wire Deposit Manohar Reddy En 8840	5,000.00
	10-13	6683	Wire Deposit Len C Devary 2615	500.00

**Additions**

(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	10-13	6684	Wire Deposit Len C Devary 2615	500.00
	10-16	2851	Wire Deposit Trisha Patel 1018	500.00
	10-16	9854	Wire Deposit Mohammed Rafi 7148	500.00
	10-16	2312	Wire Deposit Vemulapalli Kris 8155	1,000.00
	10-17	9308	Wire Deposit Charles A Hughes 4815	500.00
	10-18		Direct Deposit, Usha Akella Sender	300.00
<b>Total additions</b>				<b>\$51,409.00</b>

**Subtractions**

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	10-16		Internet Trf To DDA 0000440521003283 4451	\$164,750.00
<b>Total subtractions</b>				<b>\$164,750.00</b>

**Fees and charges**

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
10-3-17	Refund Fedwire Service Charge	1	20.00	+\$20.00
10-3-17	Refund Fedwire Service Charge	1	20.00	+20.00
10-3-17	Refund Fedwire Service Charge	1	20.00	+20.00
10-3-17	Refund Fedwire Service Charge	1	20.00	+20.00
10-3-17	Refund Fedwire Service Charge	1	20.00	+20.00
10-3-17	Refund Fedwire Service Charge	1	20.00	+20.00
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10-3-17	Fedwire Service Charge	1	20.00	-20.00
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10-3-17	Fedwire Service Charge	1	20.00	-20.00
10-3-17	Fedwire Service Charge	1	20.00	-20.00
10-3-17	Fedwire Service Charge	1	20.00	-20.00
10-3-17	Fedwire Service Charge	1	20.00	-20.00
<b>Fees and charges this period</b>				<b>\$0.00</b>



## CUSTOMER ACCOUNT DISCLOSURES

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**\* KeyBank  
Customer Disputes  
NY 31 17 0128  
17 Corporate Woods Blvd  
Albany, NY 12211**

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

**If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.**

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

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### IMPORTANT LINE OF CREDIT INFORMATION

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- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

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While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

**Explanation of Finance Charge:** Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

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**CREDIT INFORMATION:** If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

**Key Credit Research Department**  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

## BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

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**Enter into your check register and SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

**Enter into your check register and ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

<b>④</b>	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.
Check # or Date	Amount
TOTAL →	\$

<b>⑤</b>	List any deposits from your check register that are <i>not</i> shown on your statement.
Date	Amount
TOTAL →	\$

<b>⑥</b>	Enter ending balance shown on your statement.
\$	

<b>⑦</b>	Add 5 and 6 and enter total here.
\$	

<b>⑧</b>	Enter total from 4.
\$	

<b>⑨</b>	Subtract 8 from 7 and enter difference here.
\$	
This amount should agree with your check register balance.	





KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**November 30, 2017**  
page 1 of 3



31 T 52 00000 R EM AO  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10  
66 E EXCHANGE PL  
SALT LAKE CITY UT 84111-2713

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1-888-KEY4BIZ (1-888-539-4249)

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## KeyNotes

*Revisions will be made to the Deposit Account Agreement and Funds Availability Policy provided to you when you opened your KeyBank Account as amended. Effective November 15, 2017, PART II - FUNDS AVAILABILITY POLICY section 6. Longer Delays May Apply. Exception Holds: will be revised to change the length of time an Exception Hold is placed on funds you deposit by check from no later than the seventh business day after the day of your deposit to no later than the fifth business day after the day of your deposit. Also effective November 15, 2017, section 7. Special Rules for New Accounts will be revised to change the length of time a New Account Hold is placed on funds you deposit by check from no later than the ninth business day after the day of your deposit to no later than the fifth business day after the day of your deposit.*

*Section 6. Exception Holds will be revised as follows:*

*Exception Holds: In addition, funds you deposit by check may be delayed for a longer period under the following circumstances:*

- \* We believe a check you deposit will not be paid.*
- \* You deposit checks totaling more than \$5,000 on any one day.*
- \* You redeposit a check that has been returned unpaid.*
- \* You have overdrawn your account repeatedly in the last six months.*
- \* There is an emergency, such as failure of computer or communications equipment or other conditions beyond our control.*

*We will notify you if we delay your ability to withdraw funds for any of these reasons, and we will tell you when the funds will be available. They will generally be available for withdrawal no later than the fifth business day after the day of your deposit. In case of emergency conditions, a notification of any delay in your ability to withdraw funds will be provided within a reasonable time and in a reasonable manner given the emergency circumstances unless funds subject to this delay are made available before such notification must be provided.*

*Section 7. Special Rules for New Accounts will be revised as follows:*

*7. Special Rules for New Accounts. If you are a new customer, the following*

**KeyNotes** (con't)

*special rules may apply, at our discretion, during the first 30 days your account is open instead of the rules described above.*

*Funds from electronic direct deposits to your account will be available on the business day that the funds are due to you. Funds from deposits of cash, wire transfers, and the first \$5,000 of a day's total deposits of cashier's, certified, teller's, traveler's, and federal, state and local government checks will be available on the first business day after the day of your deposit if the deposit meets certain conditions. For example, the checks must be payable to you (and you may have to use a special deposit slip). The excess over \$5,000 will be available no later than the fifth business day after the day of your deposit. If your deposit of these checks (other than a U.S. Treasury check) is not made in person to one of our employees, the first \$5,000 will not be available until the second business day after the day of your deposit.*

*Funds held from all other check deposits will be available no later than the fifth business day after the day of your deposit.*

*If you have any questions about these changes, please call the phone number on this statement.*

*Please read and retain this important information with all of your Account opening Agreements and Disclosures. A complete copy of the revised Deposit Account Agreement and Funds Availability Policy is available at any KeyBank branch and online at key.com.*

**Key Business Reward Checking**

COLONIAL STOCK TRANSFER CO INC  
ESCROW #10

Beginning balance 10-31-17	\$13,970.00
1 Addition	+500.00
<b>Ending balance 11-30-17</b>	<b>\$14,470.00</b>

**Rewards**

Rewards point balance, as of 11-30-2017 5,450

Rewards Number	Name
440521004976000	COLONIAL STOCK TRANSFER CO INC
440521004976001	JASON R CARTER

Rewards Number	Name
440521004976002	KATHLEEN CARTER

Visit key.com/rewards for details

**Additions**

Deposits	Date	Serial #	Source	
	11-16	6477	Wire Deposit D V S S Lakshmin 0405	\$500.00
<b>Total additions</b>				<b>\$500.00</b>

- 04451



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\* KeyBank  
Customer Disputes  
NY 31 17 0128  
17 Corporate Woods Blvd  
Albany, NY 12211

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Key Credit Research Department  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

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**Enter into your check register and ADD:**

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- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.			5	List any deposits from your check register that are <i>not</i> shown on your statement.				
	Check # or Date		Amount		Date		Amount		
					TOTAL →		\$		
					6	Enter ending balance shown on your statement.			
						\$			
					7	Add 5 and 6 and enter total here.			
						\$			
				8	Enter total from 4.				
					\$				
				9	Subtract 8 from 7 and enter difference here.				
					\$				
TOTAL →		\$		This amount should agree with your check register balance.					





KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**December 31, 2017**  
page 1 of 3

1 31 T 52 00000 R EM AO  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10  
66 E EXCHANGE PL  
SALT LAKE CITY UT 84111-2713

*Questions or comments?*  
Call our Key Business Resource Center  
1-888-KEY4BIZ (1-888-539-4249)

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Access your available accounts, transfer funds and view your transactions right from your PC.*

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### KeyNotes

*Your account was overdrawn this period. Enjoy the peace of mind that overdraft protection offers by calling 1-800-KEY2YOU (1-800-539-2968), Key Business Resource Center for more information on all of KeyBank's overdraft protection services.*

---

Key Business Reward Checking  
COLONIAL STOCK TRANSFER CO INC  
ESCROW #10

Beginning balance 11-30-17	\$14,470.00
1 Addition	+500.00
3 Subtractions	-16,371.00
Net fees and charges	-60.50
<b>Ending balance 12-31-17</b>	<b>-\$1,461.50</b>

### Rewards

Rewards point balance, as of 12-29-2017 5,500

Rewards Number	Name
	COLONIAL STOCK TRANSFER CO INC
	JASON R CARTER

Rewards Number	Name
	KATHLEEN CARTER

Visit key.com/rewards for details

### Additions

Deposits	Date	Serial #	Source	
	12-14	6324	Wire Deposit Andrea M Anzevin 0555	\$500.00
			<b>Total additions</b>	<b>\$500.00</b>

- 04451

**Subtractions***Paper Checks**\* check missing from sequence*

<i>Check</i>	<i>Date</i>	<i>Amount</i>
1872	12-19	\$1,901.00

<b>Paper Checks Paid</b>	<b>\$1,901.00</b>
--------------------------	-------------------

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>		
	12-1		Internet Trf To DDA 0000000560010795	4451	\$2,345.00
	12-1		Internet Trf To DDA 0000440521003283	4451	12,125.00
<b>Total subtractions</b>					<b>\$16,371.00</b>

**Fees and charges**

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
12-19-17	Overdraft Item Charge	1	32.00	-\$32.00
12-26-17	Recurring Overdraft Service Charge	1	28.50	-28.50
<b>Fees and charges assessed this period</b>				<b>-\$60.50</b>

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**Preauthorized Credits:** If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

### IMPORTANT LINE OF CREDIT INFORMATION

**What To Do If You Think You Find A Mistake on Your Statement:** If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 5885.

**In your letter, give us the following information:**

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

**Explanation of Finance Charge:** Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

**Average Daily Balance method (Balance Subject to Interest Rate):** Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

**CREDIT INFORMATION:** If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

**Key Credit Research Department**  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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## BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

## INSTRUCTIONS

- 1** Verify and check off in your check register each deposit, check or other transaction shown on this statement.

**Enter into your check register and SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

**Enter into your check register and ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →		\$
5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
	TOTAL →		\$
6	Enter ending balance shown on your statement.		
	\$		
	TOTAL →		\$
7	Add 5 and 6 and enter total here.		
	\$		
	TOTAL →		\$
8	Enter total from 4.		
	\$		
	TOTAL →		\$
9	Subtract 8 from 7 and enter difference here.		
	\$		
	This amount should agree with your check register balance.		



# **EXHIBIT F**

**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
7 /6 /2017	<b>Starting Balance - Shares Outstanding</b>				<b>0.00</b>
	<b>Transactions</b>				
7/7/2017					
	VENKATA SRINIVAS MEENAVALLI	1001	RC		10,000,000.00
	STAMPEDE CAPITAL LIMITED	1002	RC		27,500,000.00
	<b>Balance after transaction</b>				<b>37,500,000.00</b>
9/1/2017					
	VASUDEVA RAO MARAKA	900001			100.00
	DORABABU PENUMARTHI	900002			100.00
	CHINTAN NITIN SHAH	900003			100.00
	NITIN AMBALAL SHAH	900004			100.00
	NEERU NITIN SHAH	900005			100.00
	THUNUGUNTALA NAGA SATYA RANJITH KUMAR	900006			100.00
	G NARASIMHA RAO	900007			100.00
	NAGENDRA BABU MUPPAVARAPU	900008			100.00
	EMMANUEL DASI	900009			100.00
	MADHU BABU KOTHARU	900010			100.00
	KUSUMA SHIVA PRASAD	900011			100.00
	SURESH TAMMINEEDI	900012			100.00
	BOTU PRABHAKARARAO	900013			100.00
	DVS PRAKASH RAO	900014			100.00
	SATVIKA NANDURI	900015			7,700.00
	MEENAVALLI KRISHNA MOHAN	900016			100.00
	SAILAJA DASIGI	900017			100.00
	T ARUNA	900018			100.00
	VENKAYAMMA PARIMI	900019			100.00
	UMA KUMARI NANDURI	900020			8,000.00
	ASHWIN REDDY MITTA	900021			100.00
	KAMESWARI DASIGI	900022			100.00
	KALYANA SAHITHI NANDURI	900023			8,000.00
	RAJU SAMANTHAPUDI B	900024			100.00
	HEMALATHA K	900025			1,200.00
	PAREKH VENESSA K	900026			100.00

**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	PAREKH KRISHA K	900027			100.00
	PRATHIPATI PARTHASARATHI	900028			100.00
	MEENAVALLI VISWANATH C	900029			100.00
	DINESH PRATAP SINGH	900030			350.00
	LINGAM NITYA	900031			1,550.00
	ALTHURU SAHINI REDDY	900032			1,550.00
	SYED AZAMJAH	900033			100.00
	ALTHURU LATHA REDDY	900034			625.00
	SATYA SRIKANTH KARATURI	900035			100.00
	MEENAVALLI USHARANI	900036			100.00
	<b>Balance after transaction</b>				37,531,775.00
9/15/2017					
	KRISHANU SINGHAL	900037	RC		3,375,000.00
	ANDY ALTAHAWI	900038	RC		2,025,000.00
	<b>Balance after transaction</b>				42,931,775.00
10/16/2017					
	INDIRAMMA KANCHARLA	900039			100.00
	ABDUL KAREEM FEROZ	900040			100.00
	ANIL KUMAR SEERA	900041			100.00
	PENDURTHI ANNAPURNA	900042			3,800.00
	D. ANUSHA GAYATRI	900043			100.00
	ARCHANA AYSOLA	900044			100.00
	ASWANI K MEKA	900045			100.00
	BANDHAVI M	900046			100.00
	SURYA BHAGAVAN BHOGIREDDI	900047			100.00
	KOLLIPARA BHANU PRAKASH	900048			100.00
	THUMATI BHASKAR RAO	900049			100.00
	BHAVNA SINGH	900050			200.00
	KRISHNA KUMARI VEMULAPALLI	900051			100.00
	BODAKE BABAJI SHAMRAO	900052			100.00
	SHUBHAM BODAKE	900053			100.00
	BANDARU PRABHAKAR	900054			100.00
	BATHINA VENKA REDDY	900055			100.00
	PRAVEEN CHAGANTI	900056			100.00



**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	MADHAVI JAVVAJI	900057			100.00
	CHERUKURI RAVINDRA	900058			100.00
	SRINIVAS NEKKANTI	900059			100.00
	CHODA RAJESWARI	900060			100.00
	CHUKKA LAKSHMI	900061			100.00
	CHUKKA SIVA SATYA SRINIVAS	900062			100.00
	DASARATH NASA	900063			100.00
	DASI SAMUEL	900064			100.00
	BHAVANI DUMPALA	900065			100.00
	J V RAMANA	900066			100.00
	DHANESH PERUMALLA	900067			100.00
	DIVYA PYLA	900068			100.00
	DAVID NICHOLS	900069			100.00
	SRINIVAS DONDAPATI	900070			200.00
	DURGA PRASAD KOTTALANKA	900071			100.00
	MIGUEL COND	900072			100.00
	ERIC T CASTORINA	900073			100.00
	DASI PHEBE	900074			100.00
	GADAM AASHISH JOHN	900075			100.00
	GALI PADMA	900076			100.00
	GALI SURESH BABU	900077			100.00
	V.S SATYA KUMAR GAMIDI	900078			100.00
	GHOUSIA BEGUM	900079			100.00
	NAGA SURYA NALINI GUNTURU	900080			100.00
	B GOPI KRISHNA	900081			100.00
	MARAKA GOWRI SIREESHA	900082			100.00
	BEEDAVALI GRACE EVANGELINE	900083			100.00
	HARINTH GUPTA JAVVAJI	900084			100.00
	GUNTURU VISWANATH RAKESH	900085			100.00
	HARIKA MAJETI	900086			100.00
	GOLI HARINATH REDDY	900087			100.00
	PATEL KARISHMA	900088			100.00
	HARSHA KALYAN GUNDALA	900089			100.00
	HARSHITA CATHERINE	900090			100.00

**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	G HEMALATHA	900091			100.00
	JAGADEESH PRASAD VEGI	900092			100.00
	RENDUCHINTALA SRI NAGA SATYA VENKATA JAGANNADHA PRASAD	900093			100.00
	JOHN H FLAKE	900094			100.00
	SAIBABU JAMMULA	900095			100.00
	M.V KAMALDEVI	900096			100.00
	KARINGAM AVINASH	900097			100.00
	KARINGAM SAPNA	900098			100.00
	SRINIVAS REDDY KARVEDA	900099			100.00
	SHARADHA REDDY KARVEDA	900100			100.00
	KODURI KIRAN	900101			100.00
	KARINGAM JANARDHAN REDDY	900102			100.00
	KANCHARLA KUMARA NAGA BHIMESWARA RAO	900103			100.00
	KORPU V K K DURGA	900104			100.00
	V KRISHNAYYA NEKKANTI	900105			100.00
	KRISHNAVENI AMBALA	900106			100.00
	SAILAJA KANCHARLA	900107			100.00
	KORPU SIVARAM KRISHNA	900108			100.00
	YARLAGADDA VIJAYA KUMARI	900109			100.00
	HIMANSHU LAL	900110			100.00
	BANU CHANDRA S V G VASHISHTA LAVETI	900111			100.00
	CH.LAKSHMI BRAMARAMBA	900112			100.00
	LIKHITHA NUTHAKKI	900113			100.00
	LINGAM TRIVIKRAM	900114			1,400.00
	LINGAM RATNA KUMAR	900115			1,550.00
	LAVAKUSH	900116			100.00
	SRL MADHUSUDHAN	900117			100.00
	GANESH KUMAR PILLA	900118			100.00
	RATHIKA MUTHURAMAN	900119			100.00
	M V SATISH REDDY	900120			100.00
	MEENAVALLI KRISHNA MOHAN	900121			100.00
	KRISHNAM RAJU MANTHENA	900122			100.00
	MICHAEL V CINA	900123			100.00

**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	MOHAMMAD KHASIM	900124			100.00
	M RAMULU	900125			100.00
	GADDI LINGA MURTHY	900126			100.00
	MUTYA SURYANARAYANA MURTHY	900127			100.00
	M. RAGHAVENDRA RAO	900128			100.00
	MEENAVALLI VENKAT LAKSHMI	900129			100.00
	VEGI NAGADEVI	900130			100.00
	NAGESWARA RAO KANCHARLA	900131			100.00
	KALAKOTA VENKATA LAXMI NARASIMHA RAO	900132			100.00
	Y SURENDRA NATH	900133			100.00
	NAVEEN PRITHVI	900134			100.00
	M NEELIMA REDDY	900135			100.00
	NITESH CHOWDHARY BALUSU	900136			100.00
	PRAVEENA BALUSU	900137			100.00
	LINGAM UMADEVI	900138			1,400.00
	PADMAVATHI ANAKALLA	900139			100.00
	NARESH PAMIDI	900140			100.00
	PAUL R ANDERSON	900141			100.00
	PAVITHRA YARLAGADDA	900142			100.00
	MEHTA PAYAL TAPAN	900143			100.00
	PATEL ASHA	900144			200.00
	PENUMETCHA MURALI KRISHNAM RAJU	900145			1,000.00
	KOLLIMARLA NARENDRA PRASAD	900146			100.00
	N K PRIYANKA	900147			100.00
	PENDURTHI VEER RAJU	900148			1,600.00
	GUNTUR RAGHU RAM	900149			100.00
	VEGI RAJANI	900150			100.00
	RAJESHWAR RAJU KOLAHALAM	900151			100.00
	SRINIVASA RAJU KAKARLAPUDI	900152			100.00
	VARUN RAJ JANNAIKODA	900153			100.00
	SWAPNA MEKALA	900154			100.00
	RENDUCHINTALA ANANTHA LAKSHMI	900155			100.00
	D V S RAMALAKSHMI	900156			100.00
	RAMESH MANAVARTHI	900157			100.00



**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	YARLAGADDA RAMESH	900158			100.00
	RAMESH KUMAR REDDY ANAKALLA	900159			100.00
	RATNAJI GADDE CHOWDARY	900160			100.00
	RATAKONDA VIVEK KUMAR	900161			100.00
	ROHINI MOPURI	900162			100.00
	RATAKONDA SNEHA SAI	900163			100.00
	S SRINIVAS VEMULAPALLI	900164			100.00
	CHRIS D SANTALUCIA	900165			100.00
	PUPPALA SANTHOSH KUMAR	900166			100.00
	S SASIKALA	900167			100.00
	SATYANARAYANA BOLLA	900168			100.00
	TAMMINEEDI SATYAVATHI	900169			100.00
	JYOTHI MALLINA	900170			100.00
	SATYANARAYANA TAMMINEEDI	900171			100.00
	SARATH CHANDRA ROY BANDLA	900172			100.00
	SHAIKH MASTAN	900173			100.00
	TAMMINEEDI SRI MOUNYA CHOWDARY	900174			100.00
	TATIPAKA SRINIVASA RAO	900175			100.00
	SHAIK GOUSE	900176			100.00
	SYED NOORI	900177			100.00
	ANAND-NICHOLS, SONIA	900178			100.00
	SRIDHAR TATIPAKA	900179			100.00
	VEGI SRIHARI	900180			100.00
	TATIPAKA SRIHARI RAO	900181			100.00
	SRIKANTH TATIPAKA	900182			100.00
	SRINATH REDDY BODDU	900183			100.00
	M.V.S.S SRINIVAS	900184			100.00
	CHILLAKURU SRUTHI	900185			1,400.00
	SUDHEER VEGI	900186			100.00
	SUJANI CHALAGALLA	900187			100.00
	BODAKE SULABHA BABAJI	900188			100.00
	BANDARU SUMA	900189			100.00
	KARINGAM SUNANDA	900190			100.00
	SUNKAVALLI GANGARAJU	900191			100.00

**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	SURENDRA MANDADAPU	900192			100.00
	RAJESH TAMMINEEDI	900193			100.00
	NALLA SURESH KUMAR	900194			100.00
	ANUROOPA TAMMINEEDI	900195			100.00
	MUTYA VENKATA SURYA KALA	900196			100.00
	SURYA KUMAR MEKA	900197			100.00
	CHODA SWETHA	900198			100.00
	M.V.D TANUJA	900199			100.00
	TAPAN J MEHTA	900200			100.00
	THOMAS C EGG	900201			100.00
	ABARAHAM PRABHU CHARAN REDDYPOGU	900202			100.00
	PRIYANKA MONEY	900203			100.00
	FERRONE, THOMAS, W	900204			100.00
	THOMAS K NICHOLS	900205			100.00
	RAMADEVI TATIPAKA	900206			100.00
	T SOWJANYA	900207			100.00
	VENKATA SRI VAMSI KRISHNA ADABALA	900208			100.00
	VAMSI RAJ JANNEKOODE	900209			100.00
	VEGI VENKATESWARA RAO	900210			100.00
	VENKATESHWARLU AMBALA	900211			100.00
	MANTRI VENKATI	900212			100.00
	VENKAT S YARLAGADDA	900213			100.00
	venu GUDA	900214			100.00
	R VIKRAM	900215			100.00
	VINEELA ROSELIN	900216			100.00
	VINODH KUMAR PINDI	900217			100.00
	RATAKONDA JHANSI LAKSHMI	900218			100.00
	TAMMINEEDI VENKATESWARA RAO	900219			100.00
	SRI SAI YARLAGADDA	900220			100.00
	GADDI RAMADEVI	900221			100.00
	V JAYA PRAKASH	900222			100.00
	GADDE KRISHNA	900223			100.00
	GADDE UMA SHANKAR MAHESWARAO	900224			100.00
	POLINA VEERA VENKATA SATYANARAYANA	900225			100.00

**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	MANTRI GOWTHAMI	900226			100.00
	MANTRI PADMA LATHA	900227			100.00
	MANTRI SRAVANI	900228			100.00
	C.INDIRA PHANI	900229			200.00
	KOTA SRINIVAS	900230			100.00
	T PRAVEEN KUMAR	900231			100.00
	V L PRIYANKA KONDAVEETI	900232			100.00
	B OMKARESWARI	900233			100.00
	SANTALUCIA KELLY	900234			100.00
	LOKESWARA REDDY CHINNAM	900235			100.00
	TAMMINEEDI SRI DEVI PADMA	900236			100.00
	MICHAEL J NICHOLS	900237			100.00
	N. V. SURENDRA KUMAR	900238			100.00
	MEHARJI PILLA	900239			100.00
	G PREMA LATHA	900240			100.00
	RATAKONDA ANURADHA	900241			100.00
	MOHAMMAD SHAREEF	900242			100.00
	SANJAY A SINGURI	900243			100.00
	ANDHAVARAPU SRIDHAR	900244			100.00
	SUZANNE SHUGG	900245			100.00
	SRI SRINVAS PRATHIPATI	900246			200.00
	SURESH VEMPATI	900247			100.00
	SWAPNA VEMULAPALLI	900248			100.00
	MUTHUMULA VASANTHA KUMAR	900249			100.00
	<b>Balance after transaction</b>				42,964,825.00
11/30/2017					
	DRONAMRAJU VENKATA SURYA SUBRAHMANYA LAKSHMI NARAYANA	900250			100.00
	J GAYATRIDEVI	900251			100.00
	BEN B DEVARY	900252			100.00
	MANOHAR R ENUGU	900253			1,000.00
	RAFI MOHAMMED	900254			100.00
	CHARLES A HUGHES	900255			100.00
	LEN C DEVARY	900256			100.00
	TRISHA PATEL	900257			100.00



**LONGFIN CORP****CONTROL LOG****CL A Common stock****Thursday, December 21, 2017**

<b>DATE</b>	<b>SHAREHOLDER</b>	<b>CERT</b>	<b>STATUS</b>	<b>CANCELLED</b>	<b>ISSUED</b>
	ALTHURU LATHA REDDY	900258			600.00
	ALTHURU SAHINI REDDY	900259			300.00
	KRISHNA KUMARI VEMULAPALLI	900260			200.00
	AKELLA MANI	900261			100.00
	<b>Balance after transaction</b>				42,967,725.00
12/6/2017					
	VASUDEVA RAO MARAKA	900262	R		40,000.00
	DORABABU PENUMARTHI	900263	R		40,000.00
	SHAH CHINTAN NITIN	900264	R		5,000.00
	THUNUGUNTLA NAGA SATYA RANJITH KUMAR	900265	R		20,000.00
	RAO GUNTURU NARASIMHA	900266	R		40,000.00
	EMMANUEL DASI	900267	R		20,000.00
	SURESH TAMMINEEDI	900268	R		30,000.00
	SATVIKA NANDURI	900269	R		8,000.00
	PRATHIPATI PARTHASARATHI	900270	R		10,000.00
	ALTHURU SAHINI REDDY	900271	R		2,000.00
	SATYA SRIKANTH KARATURI	900272	R		10,000.00
	PENDURTHI ANNAPURNA	900273	R		2,000.00
	KARINGAM AVINASH	900274	R		10,000.00
	KORPU V K K DURGA	900275	R		10,000.00
	YARLAGADDA VIJAYA KUMARI	900276	R		10,000.00
	LINGAM TRIVIKRAM	900277	R		560.00
	LINGAM RATNA KUMAR	900278	R		600.00
	GADDI LINGA MURTHY	900279	R		50,000.00
	PENUMETCHA MURALI KRISHNAM RAJU	900280	R		30,000.00
	RATAKONDA VIVEK KUMAR	900281	R		50,000.00
	RATAKONDA SNEHA SAI	900282	R		7,000.00
	RATAKONDA JHANSI LAKSHMI	900283	R		7,000.00
	GADDI RAMADEVI	900284	R		7,000.00
	DRONAMRAJU VENKATA SURYA SUBRAHMANYA LAKSHMI NARAYANA	900285	R		200.00
	<b>Balance after transaction</b>				43,377,085.00
12/11/2017					
	NETWORK FINANCIAL SECURITIES	900286			663,904.00

***LONGFIN CORP***  
**CONTROL LOG**  
**CL A Common stock**  
**Thursday, December 21, 2017**

DATE	SHAREHOLDER	CERT	STATUS	CANCELLED	ISSUED
	<b>Balance after transaction</b>				44,040,989.00
12/19/2017					
	UMA DEVI LINGAM	900138		(1,400.00)	
	CEDE & CO (FAST)	900318		(857,089.00)	
	CEDE & CO (FAST)	900319			858,489.00
	<b>Balance after transaction</b>				44,040,989.00
12/20/2017					
	MERIDIAN ENTERPRISES PTE LTD	900327	R		2,150,000.00
	GALAXY MEDIA LTD	900328	R		100,000.00
	BACHCHAN ABHISHEK	900329	R		125,000.00
	BACHCHAN AMITAB	900330	R		125,000.00
	<b>Balance after transaction</b>				46,540,989.00
<b>12/21/2017</b>	<b>Current Control Log Balance - Shares Outstanding</b>				<b>46,540,989.00</b>

Free Trading Stock	1,140,989
Restricted Stock	45,400,000
Shares Outstanding	46,540,989

# **EXHIBIT G**





## T STATEMENT OF ACCOUNT

LONGFIN CORP  
85 BROAD ST STE 16017  
NEW YORK NY 10004

Page: 1 of 5  
Statement Period: Sep 01 2017-Sep 30 2017  
Cust Ref #: 4341651598-717-T-###  
Primary Account #: [REDACTED]

## TD Business Convenience Plus

LONGFIN CORP

Account # [REDACTED] 1598

## ACCOUNT SUMMARY

Beginning Balance	12,684.73	Average Collected Balance	125,697.41
Other Credits	191,115.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Checks Paid	4,200.00	Annual Percentage Yield Earned	0.00%
Electronic Payments	9,356.01	Days in Period	30
Other Withdrawals	81,255.00		
Service Charges	2.00		
Ending Balance	108,986.72		

## DAILY ACCOUNT ACTIVITY

## Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
09/05	WIRE TRANSFER INCOMING, COLONIAL STOCK TRANSFER CO INC	159,115.00
09/05	WIRE TRANSFER INCOMING, STAMPEDE TRADEX PTE. LTD.	32,000.00
	Subtotal:	191,115.00

## Checks Paid

No. Checks: 3

\*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
09/11	127	1,600.00	09/11	151*	1,600.00
09/11	128	1,000.00			
			Subtotal:		4,200.00

## Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
09/01	CCD DEBIT, PAYCHEX INC. PAYROLL 72754700009672X	3,609.05
09/05	ACH DEBIT, 85 BROAD TENANT EPAY 55ZZBQ	1,894.00
09/05	CCD DEBIT, PAYCHEX TPS TAXES 72756800007982X	1,794.55
09/05	DEBIT CARD PURCHASE, AUT 083117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018238570	135.39
09/05	DEBIT CARD PURCHASE, AUT 083117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018238570	135.38
09/05	DEBIT CARD PAYMENT, AUT 090217 VISA DDA PUR VBS VONAGE BUSINESS 866 901 0242 * GA 4085404018238570	111.15
09/05	CCD DEBIT, PAYCHEX EIB INVOICE X72754100013451	75.00

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1. *Chlorophyll a* is the primary photosynthetic pigment in most plants. It is a green pigment that absorbs light energy in the blue and red regions of the visible spectrum. The structure of *Chlorophyll a* consists of a central magnesium atom coordinated by four nitrogen atoms in a porphyrin-like ring, with a long phytol side chain attached to one of the ring carbons.
2. *Chlorophyll b* is an accessory pigment that absorbs light energy in the blue and red regions of the visible spectrum. It is a green pigment that transfers energy to *Chlorophyll a* for photosynthesis. The structure of *Chlorophyll b* is similar to *Chlorophyll a*, but it has a different side chain attached to the ring.
3. *Carotenoids* are pigments that absorb light energy in the blue and green regions of the visible spectrum. They are responsible for the yellow, orange, and red colors in many plants. The structure of *Carotenoids* consists of a long, branched hydrocarbon chain with several conjugated double bonds.
4. *Xanthophylls* are pigments that absorb light energy in the blue and green regions of the visible spectrum. They are responsible for the yellow colors in many plants. The structure of *Xanthophylls* is similar to *Carotenoids*, but they have a different side chain attached to the ring.
5. *Anthocyanins* are pigments that absorb light energy in the blue and green regions of the visible spectrum. They are responsible for the red, purple, and blue colors in many plants. The structure of *Anthocyanins* consists of a flavan-3-ol core with a phenolic side chain.

[illegible]

**FINANCE CHARGES** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

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## STATEMENT OF ACCOUNT

LONGFIN CORP

Page: 3 of 5  
 Statement Period: Sep 01 2017-Sep 30 2017  
 Cust Ref #: 4341651598-717-T-###  
 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
09/05	DEBIT CARD PAYMENT, AUT 083117 VISA DDA PUR FACEBK 7NRQQD6AN2 650 5434800 * CA 4085404018238570	57.88
09/05	DEBIT CARD PAYMENT, AUT 090217 VISA DDA PUR INTUIT QB ONLINE 800 286 6800 * CA 4085404018238570	43.55
09/05	DEBIT CARD PURCHASE, AUT 083117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018238570	35.53
09/05	DEBIT CARD PURCHASE, AUT 083117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018238570	22.79
09/05	DEBIT CARD PURCHASE, AUT 083117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018238570	19.74
09/07	DEBIT CARD PAYMENT, AUT 090617 VISA DDA PUR MSFT E07004FYNW 800 642 7676 * WA 4085404018238570	13.61
09/07	DEBIT CARD PURCHASE, AUT 090617 VISA DDA PUR UBER SEP06 KY4QB HELP UB 800 5928996 * CA 4085404018238570	8.71
09/07	DEBIT CARD PURCHASE, AUT 090617 VISA DDA PUR UBER TIP KY4QB HELP UBER COM * CA 4085404018238570	2.00
09/08	DEBIT CARD PURCHASE, AUT 090617 VISA DDA PUR AMTRAK COM 249070258649 WASHINGTON * DC 4085404018951479	540.20
09/08	DEBIT CARD PURCHASE, AUT 090617 VISA DDA PUR TRAVEL INSURANCE POLICY 800 729 6021 * VA 4085404018951479	36.00
09/15	DEBIT CARD PURCHASE, AUT 091317 VISA DDA PUR STAPLES 00101931 NEW YORK * NY 4085404018951479	47.96
09/18	DEBIT CARD PURCHASE, AUT 091517 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	135.48
09/18	DEBIT CARD PURCHASE, AUT 091517 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	43.07
09/18	DEBIT CARD PURCHASE, AUT 091517 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	22.38
09/18	DEBIT CARD PURCHASE, AUT 091517 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	13.42

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## STATEMENT OF ACCOUNT

LONGFIN CORP

Page: 4 of 5  
 Statement Period: Sep 01 2017-Sep 30 2017  
 Cust Ref #: 4341651598-717-T-###  
 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
09/18	DEBIT CARD PURCHASE, AUT 091517 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.01
09/18	DEBIT CARD PURCHASE, AUT 091517 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
09/20	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM 0000028907557	75.00
09/21	DEBIT CARD PURCHASE, AUT 091917 VISA DDA PUR FEDEX 787781931291 MEMPHIS * TN 4085404018951479	71.88
09/21	DEBIT CARD PURCHASE, AUT 091917 VISA DDA PUR FEDEX 787781702587 MEMPHIS * TN 4085404018951479	59.66
09/29	DEBIT CARD PURCHASE, AUT 092817 VISA DDA PUR TMOBILE POSTPAID TEL 800 937 8997 * WA 4085404018951479	334.62
Subtotal:		9,356.01

## Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
09/05	WIRE TRANSFER FEE	15.00
09/05	WIRE TRANSFER FEE	15.00
09/06	WIRE TRANSFER OUTGOING, Andy Altahawi	10,000.00
09/06	WIRE TRANSFER OUTGOING, Giordano Group	9,500.00
09/06	WIRE TRANSFER OUTGOING, STE Holdings, LLC	1,500.00
09/06	WIRE TRANSFER FEE	25.00
09/06	WIRE TRANSFER FEE	25.00
09/07	WIRE TRANSFER OUTGOING, Yogesh Patel	5,000.00
09/18	WIRE TRANSFER OUTGOING, Rajan Subramanian	2,500.00
09/18	WIRE TRANSFER FEE	25.00
09/19	WIRE TRANSFER OUTGOING, Pangea Capital Partners Llc	20,000.00
09/19	WIRE TRANSFER OUTGOING, Trado LLC	5,000.00
09/19	WIRE TRANSFER OUTGOING, Tek and Company	5,000.00
09/19	WIRE TRANSFER FEE	25.00
09/19	WIRE TRANSFER FEE	25.00
09/19	WIRE TRANSFER FEE	25.00
09/21	WIRE TRANSFER OUTGOING, The Giordano Group	9,500.00
09/21	WIRE TRANSFER FEE	25.00
09/22	WIRE TRANSFER OUTGOING, Corporate Habitat NY LLC	10,000.00

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## STATEMENT OF ACCOUNT

LONGFIN CORP

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 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Other Withdrawals (continued)

POSTING DATE	DESCRIPTION	AMOUNT
09/22	WIRE TRANSFER OUTGOING, Adamson Brothers, Corp	3,000.00
09/22	WIRE TRANSFER FEE	25.00
09/22	WIRE TRANSFER FEE	25.00
	Subtotal:	81,255.00

## Service Charges

POSTING DATE	DESCRIPTION	AMOUNT
09/29	PAPER STATEMENT FEE	2.00
	Subtotal:	2.00

## DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
08/31	12,684.73	09/15	164,937.24
09/01	9,075.68	09/18	162,179.88
09/05	195,835.72	09/19	132,104.88
09/06	174,785.72	09/20	132,029.88
09/07	169,761.40	09/21	122,373.34
09/08	169,185.20	09/22	109,323.34
09/11	164,985.20	09/29	108,986.72

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## T STATEMENT OF ACCOUNT

LONGFIN CORP  
85 BROAD ST STE 16017  
NEW YORK NY 10004

Page: 1 of 5  
Statement Period: Oct 01 2017-Oct 31 2017  
Cust Ref #: 4341651598-717-T-###  
Primary Account #: [REDACTED]

## TD Business Convenience Plus

LONGFIN CORP

Account # [REDACTED] 1598

## ACCOUNT SUMMARY

Beginning Balance	108,986.72	Average Collected Balance	107,144.23
Other Credits	164,750.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Electronic Payments	8,959.74	Annual Percentage Yield Earned	0.00%
Other Withdrawals	152,676.31	Days in Period	31
Service Charges	2.00		
Ending Balance	112,098.67		

## DAILY ACCOUNT ACTIVITY

## Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
10/16	WIRE TRANSFER INCOMING, COLONIAL LOCK TRANSFER CO INC	164,750.00
	Subtotal:	164,750.00

## Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/02	DEBIT CARD PURCHASE, AUT 092817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	143.38
10/02	DEBIT CARD PURCHASE, AUT 092817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	12.69
10/03	ACH DEBIT, 85 BROAD TENANT EPAY 55ZZBQ	1,919.00
10/04	CCD DEBIT, PAYCHEX INC. PAYROLL 73141500012156X	3,609.05
10/05	CCD DEBIT, PAYCHEX TPS TAXES 73143700007210X	1,976.55
10/05	DEBIT CARD PAYMENT, AUT 100417 VISA DDA PUR VBS VONAGE BUSINESS 866 901 0242 * GA 4085404018951479	112.91
10/05	CCD DEBIT, PAYCHEX EIB INVOICE X73155100020468	93.44
10/05	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM 0000028988257	44.86
10/06	DEBIT CARD PURCHASE, AUT 100417 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	143.35
10/06	DEBIT CARD PAYMENT, AUT 100517 VISA DDA PUR INTUIT QB ONLINE 800 286 6800 * CA 4085404018951479	43.55
10/06	DEBIT POS, AUT 100617 DDA PURCHASE DUANE REA 67 BROAD ST NEW YORK * NY 4085404018951479	14.13

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1. *Chlorophyll a* is the primary photosynthetic pigment in most plants. It is a green pigment that absorbs light energy in the blue and red regions of the visible spectrum. The structure of *Chlorophyll a* consists of a central magnesium atom coordinated by four nitrogen atoms in a porphyrin-like ring, with a long phytol side chain attached to one of the ring carbons.
2. *Chlorophyll b* is an accessory pigment that absorbs light energy in the blue and red regions of the visible spectrum. It is a green pigment that transfers energy to *Chlorophyll a* for photosynthesis. The structure of *Chlorophyll b* is similar to *Chlorophyll a*, but it has a different side chain attached to the ring carbons.
3. *Carotenoids* are pigments that absorb light energy in the blue and red regions of the visible spectrum. They are responsible for the yellow, orange, and red colors in many plants. The structure of *Carotenoids* consists of a long chain of conjugated double bonds, with a hydroxyl group at one end and a ring structure at the other.
4. *Xanthophylls* are pigments that absorb light energy in the blue and red regions of the visible spectrum. They are responsible for the yellow and orange colors in many plants. The structure of *Xanthophylls* is similar to *Carotenoids*, but they have a different side chain attached to the ring carbons.
5. *Lutein* is a xanthophyll pigment that absorbs light energy in the blue and red regions of the visible spectrum. It is responsible for the yellow color in many plants. The structure of *Lutein* is similar to *Xanthophylls*, but it has a different side chain attached to the ring carbons.

[illegible]

**FINANCE CHARGES:** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



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## STATEMENT OF ACCOUNT

LONGFIN CORP

Page: 3 of 5  
 Statement Period: Oct 01 2017-Oct 31 2017  
 Cust Ref #: 4341651598-717-T-###  
 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
10/06	DEBIT CARD PURCHASE, AUT 100417 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
10/10	DEBIT CARD PURCHASE, AUT 100917 VISA DDA PUR MAD DOG AND BEANS NEW YORK * NY 4085404018951479	55.28
10/10	DEBIT CARD PURCHASE, AUT 100617 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	48.74
10/10	DEBIT CARD PURCHASE, AUT 100617 VISA DDA PUR FEDEX 787988015408 MEMPHIS * TN 4085404018951479	25.45
10/10	DEBIT CARD PURCHASE, AUT 100617 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
10/11	DEBIT CARD PURCHASE, AUT 101017 VISA DDA PUR ROUTE 66 NEW YORK * NY 4085404018951479	41.00
10/12	DEBIT CARD PURCHASE, AUT 101017 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
10/13	DEBIT CARD PURCHASE, AUT 101117 VISA DDA PUR OPEN KITCHEN 15 IN NEW YORK * NY 4085404018951479	48.90
10/16	DEBIT CARD PURCHASE, AUT 101317 VISA DDA PUR BOMBAY S NEW YORK * NY 4085404018951479	29.58
10/18	DEBIT CARD PURCHASE, AUT 101617 VISA DDA PUR OPEN KITCHEN 15 IN NEW YORK * NY 4085404018951479	41.77
10/19	DEBIT CARD PURCHASE, AUT 101717 VISA DDA PUR FEDEX 788109515302 MEMPHIS * TN 4085404018951479	88.51
10/20	CCD DEBIT, PAYCHEX TPS TAXES 73410300064359X	200.00
10/24	DEBIT CARD PURCHASE, AUT 102317 VISA DDA PUR BOMBAY S NEW YORK * NY 4085404018951479	27.45
10/25	DEBIT CARD PURCHASE, AUT 102417 VISA DDA PUR BOMBAY S NEW YORK * NY 4085404018951479	48.64
10/25	DEBIT CARD PURCHASE, AUT 102317 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	22.48
10/27	DEBIT CARD PURCHASE, AUT 102517 VISA DDA PUR OPEN KITCHEN 15 IN NEW YORK * NY 4085404018951479	35.93

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## STATEMENT OF ACCOUNT

LONGFIN CORP

Page: 4 of 5  
 Statement Period: Oct 01 2017-Oct 31 2017  
 Cust Ref #: 4341651598-717-T-###  
 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
10/30	DEBIT CARD PURCHASE, AUT 102717 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	67.73
10/30	DEBIT CARD PURCHASE, AUT 102717 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
10/30	DEBIT CARD PURCHASE, AUT 102717 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
10/30	DEBIT CARD PURCHASE, AUT 103017 VISA DDA PUR UBER US OCT30 PHTA6 HELP UBER COM * CA 4085404018951479	8.66
10/30	DEBIT CARD PURCHASE, AUT 102917 VISA DDA PUR UBER TECHNOLOGIES INC 866 576 1039 * CA 4085404018951479	6.71
10/30	DEBIT CARD PURCHASE, AUT 102917 VISA DDA PUR UBER US OCT29 6HMXM HELP 800 5928996 * CA 4085404018951479	5.00
Subtotal:		8,959.74

## Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/05	WIRE TRANSFER OUTGOING, Longfin Corp	8,000.00
10/05	WIRE TRANSFER OUTGOING, Rajan Subramanian	2,500.00
10/05	WIRE TRANSFER FEE	25.00
10/11	WIRE TRANSFER OUTGOING, Andy Altahawi	10,000.00
10/11	WIRE TRANSFER OUTGOING, Giordano Group	9,500.00
10/11	WIRE TRANSFER FEE	25.00
10/11	WIRE TRANSFER FEE	25.00
10/16	WIRE TRANSFER OUTGOING, The Financial Investment Analyst	6,500.00
10/16	WIRE TRANSFER OUTGOING, Nasdaq, Inc.	212.31
10/16	WIRE TRANSFER FEE	25.00
10/16	WIRE TRANSFER FEE	25.00
10/16	WIRE TRANSFER FEE	15.00
10/17	WITHDRAWAL TRANSFER, To Checking 4338812658	104,000.00
10/23	WIRE TRANSFER OUTGOING, Corporate Habitat NY LLC	10,025.00
10/23	WIRE TRANSFER FEE	25.00
10/31	WIRE TRANSFER OUTGOING, Krishanu Singhal	1,734.00
10/31	WIRE TRANSFER FEE	40.00
Subtotal:		152,676.31

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**STATEMENT OF ACCOUNT**

LONGFIN CORP

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 Cust Ref #: 4341651598-717-T-###  
 Primary Account #: [REDACTED]

**DAILY ACCOUNT ACTIVITY****Service Charges**

POSTING DATE	DESCRIPTION	AMOUNT
10/31	PAPER STATEMENT FEE	2.00
	Subtotal:	2.00

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
09/30	108,986.72	10/17	124,495.55
10/02	108,830.65	10/18	124,453.78
10/03	106,911.65	10/19	124,365.27
10/04	103,302.60	10/20	124,165.27
10/05	90,549.84	10/23	114,115.27
10/06	90,339.81	10/24	114,087.82
10/10	90,201.34	10/25	114,016.70
10/11	70,610.34	10/27	113,980.77
10/12	70,601.34	10/30	113,874.67
10/13	70,552.44	10/31	112,098.67
10/16	228,495.55		

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## T STATEMENT OF ACCOUNT

LONGFIN CORP  
85 BROAD ST STE 16017  
NEW YORK NY 10004

Page: 1 of 5  
Statement Period: Nov 01 2017-Nov 30 2017  
Cust Ref #: 4341651598-717-T-###  
Primary Account #: [REDACTED]

## TD Business Convenience Plus

LONGFIN CORP

Account # [REDACTED] 1598

## ACCOUNT SUMMARY

Beginning Balance	112,098.67	Average Collected Balance	92,319.86
Other Credits	40,000.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Checks Paid	5,522.52	Annual Percentage Yield Earned	0.00%
Electronic Payments	12,416.32	Days in Period	30
Other Withdrawals	37,404.62		
Service Charges	2.00		
Ending Balance	96,753.21		

## DAILY ACCOUNT ACTIVITY

## Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
11/16	WIRE TRANSFER INCOMING, LONGFIN TRADEX PTE. LTD.	40,000.00
	Subtotal:	40,000.00

## Checks Paid

No. Checks: 3

\*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
11/02	131	5,222.52	11/29	157	225.00
11/29	156*	75.00			
		Subtotal:			5,522.52

## Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
11/02	CCD DEBIT, PAYCHEX INC. PAYROLL 73594800009519X	3,609.05
11/02	ACH DEBIT, 85 BROAD TENANT EPAY 55ZZBQ	1,905.00
11/02	DEBIT POS, AUT 110217 DDA PURCHASE DUANE REA 67 BROAD ST NEW YORK * NY 4085404018951479	4.89
11/03	CCD DEBIT, PAYCHEX TPS TAXES 73589700031284X	1,800.56
11/03	DEBIT CARD PAYMENT, AUT 110217 VISA DDA PUR VBS VONAGE BUSINESS 866 901 0242 * GA 4085404018951479	112.91
11/03	CCD DEBIT, PAYCHEX EIB INVOICE X73600900022993	93.44
11/03	DEBIT CARD PAYMENT, AUT 110217 VISA DDA PUR INTUIT QB ONLINE 800 286 6800 * CA 4085404018951479	43.55
11/03	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM 0000029222733	30.77

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**FINANCE CHARGES:** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

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## STATEMENT OF ACCOUNT

LONGFIN CORP

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 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
11/03	DEBIT POS, AUT 110317 DDA PURCHASE RITE AID STORE 4964 NEW YORK * NY 4085404018951479	4.44
11/06	DEBIT CARD PURCHASE, AUT 110317 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	148.63
11/06	DEBIT CARD PURCHASE, AUT 110317 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.01
11/06	DEBIT CARD PURCHASE, AUT 110317 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
11/07	DEBIT CARD PURCHASE, AUT 110617 VISA DDA PUR RIGHTONWALLS 866 486 4149 * PA 4085404018951479	12.98
11/08	DEBIT CARD PURCHASE, AUT 110717 VISA DDA PUR SQ CWT PRODUCTIONS INC COLD SPRING H * NY 4085404018951479	691.36
11/09	DEBIT CARD PURCHASE, AUT 110717 VISA DDA PUR FEDEX 788367657814 MEMPHIS * TN 4085404018951479	58.68
11/17	DEBIT POS, AUT 111717 DDA PURCHASE USPS KIOS 1 WHITEHALL NEW YORK * NY 4085404018951479	14.70
11/20	DEBIT CARD PURCHASE, AUT 111617 VISA DDA PUR VCORP SERVICES 845 4250077 * NY 4085404018951479	323.00
11/22	DEBIT CARD PURCHASE, AUT 112017 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
11/24	CCD DEBIT, COLONIAL STOCK T BILLANDPAY 1472606	2,185.00
11/24	DEBIT CARD PURCHASE, AUT 112217 VISA DDA PUR TMOBILE POSTPAID WEB 800 937 8997 * WA 4085404018951479	319.03
11/24	DEBIT CARD PURCHASE, AUT 112217 VISA DDA PUR WESTGUARD INS CO 800 673 2465 * PA 4085404018951479	125.00
11/24	DEBIT CARD PURCHASE, AUT 112117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	69.10
11/24	DEBIT CARD PURCHASE, AUT 112117 VISA DDA PUR OPEN KITCHEN 15 IN NEW YORK * NY 4085404018951479	66.94
11/24	DEBIT CARD PURCHASE, AUT 112217 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00

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## STATEMENT OF ACCOUNT

LONGFIN CORP

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
11/24	DEBIT CARD PURCHASE, AUT 112117 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
11/28	DEBIT CARD PURCHASE, AUT 112617 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	44.83
11/28	DEBIT CARD PURCHASE, AUT 112617 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
11/29	DEBIT CARD PURCHASE, AUT 112717 VISA DDA PUR MOBILE NOTARY SERVICES NEW YORK * NY 4085404018951479	350.00
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	99.11
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	99.10
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR FEDEX 788656493987 MEMPHIS * TN 4085404018951479	71.44
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	22.82
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR FEDEX 900225328847 MEMPHIS * TN 4085404018951479	10.88
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.04
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.03
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.02
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.01
11/30	DEBIT CARD PURCHASE, AUT 112817 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00

Subtotal: 12,416.32

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**STATEMENT OF ACCOUNT**

LONGFIN CORP

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 Primary Account #: [REDACTED]

**DAILY ACCOUNT ACTIVITY****Other Withdrawals**

POSTING DATE	DESCRIPTION	AMOUNT
11/07	WIRE TRANSFER OUTGOING, Corporate Habitat NY LLC	10,000.00
11/07	DEBIT	10,000.00
11/07	WIRE TRANSFER FEE	25.00
11/08	WIRE TRANSFER OUTGOING, Ajsh Co Llp	10,000.00
11/08	WIRE TRANSFER FEE	40.00
11/10	WIRE TRANSFER OUTGOING, Nasdaq, Inc.	424.62
11/10	WIRE TRANSFER FEE	25.00
11/15	WIRE TRANSFER OUTGOING, Andy Altahawi	2,000.00
11/15	WIRE TRANSFER FEE	25.00
11/16	WIRE TRANSFER FEE	15.00
11/21	WIRE TRANSFER OUTGOING, Andy Altahawi	2,000.00
11/21	WIRE TRANSFER FEE	25.00
11/30	WIRE TRANSFER OUTGOING, Corporate Habitat NY LLC	2,800.00
11/30	WIRE TRANSFER FEE	25.00
Subtotal:		37,404.62

**Service Charges**

POSTING DATE	DESCRIPTION	AMOUNT
11/30	PAPER STATEMENT FEE	2.00
Subtotal:		2.00

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
10/31	112,098.67	11/16	105,787.26
11/02	101,357.21	11/17	105,772.56
11/03	99,271.54	11/20	105,449.56
11/06	99,104.90	11/21	103,424.56
11/07	79,066.92	11/22	103,415.56
11/08	68,335.56	11/24	100,632.49
11/09	68,276.88	11/28	100,578.66
11/10	67,827.26	11/29	99,928.66
11/15	65,802.26	11/30	96,753.21

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T **STATEMENT OF ACCOUNT**

LONGFIN CORP  
85 BROAD ST STE 16017  
NEW YORK NY 10004

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**TD Business Convenience Plus**

LONGFIN CORP

Account # [REDACTED] 1598

**ACCOUNT SUMMARY**

Beginning Balance	96,753.21	Average Collected Balance	54,765.57
Other Credits	307,080.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Electronic Payments	12,327.83	Annual Percentage Yield Earned	0.00%
Other Withdrawals	343,375.00	Days in Period	31
Service Charges	2.00		
Ending Balance	48,128.38		

**DAILY ACCOUNT ACTIVITY****Other Credits**

POSTING DATE	DESCRIPTION	AMOUNT
12/01	WIRE TRANSFER INCOMING, COLONIAL LOCK TRANSFER CO INC	12,125.00
12/11	WIRE TRANSFER INCOMING, LONGFIN CORP	100,000.00
12/11	CREDIT	100,000.00
12/11	WIRE TRANSFER INCOMING, BANK OF AMERICA	19,955.00
12/20	WIRE TRANSFER INCOMING, LONGFIN CORP	50,000.00
12/21	WIRE TRANSFER INCOMING, LONGFIN CORP	25,000.00
	Subtotal:	307,080.00

**Electronic Payments**

POSTING DATE	DESCRIPTION	AMOUNT
12/01	DEBIT CARD PURCHASE, AUT 112917 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	69.10
12/01	DEBIT CARD PURCHASE, AUT 112917 VISA DDA PUR FEDEX 788681844991 MEMPHIS * TN 4085404018951479	58.82
12/01	DEBIT CARD PURCHASE, AUT 112917 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
12/04	CCD DEBIT, PAYCHEX INC. PAYROLL 74018600037116X	3,609.05
12/04	ACH DEBIT, 85 BROAD TENANT EPAY 55ZZBQ	2,075.00
12/04	DEBIT CARD PAYMENT, AUT 120217 VISA DDA PUR INTUIT QB ONLINE 800 286 6800 * CA 4085404018951479	43.55
12/04	DEBIT CARD PURCHASE, AUT 113017 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00

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LONGFIN CORP

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/04	DEBIT CARD PURCHASE, AUT 113017 VISA DDA PUR ADVANCED COMPUTER INNOVA 585 385 3810 * NY 4085404018951479	9.00
12/05	CCD DEBIT, PAYCHEX TPS TAXES 74022300008459X	1,764.55
12/05	CCD DEBIT, PAYCHEX EIB INVOICE X74028800006935	93.44
12/05	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM 0000029428514	30.77
12/11	DEBIT POS, AUT 121117 DDA PURCHASE DUANE READE STO 711 3RD NEW YORK * NY 4085404018978795	43.59
12/12	DEBIT CARD PURCHASE, AUT 121017 VISA DDA PUR AMERICAN AIR001707305852 FORT WORTH * TX 4085404018978795	420.60
12/13	NONTD ATM DEBIT, AUT 121317 DDA WITHDRAW CARDTRONICS CCSP NEW YORK * NY 4085404018951479	203.00
12/13	NONTD ATM DEBIT, AUT 121317 DDA WITHDRAW CARDTRONICS CCSP NEW YORK * NY 4085404018951479	203.00
12/13	NONTD ATM DEBIT, AUT 121317 DDA WITHDRAW CARDTRONICS CCSP NEW YORK * NY 4085404018951479	203.00
12/13	DEBIT CARD PURCHASE, AUT 121217 VISA DDA PUR NYCTAXI2T13 LODI * NJ 4085404018978795	10.30
12/13	NONTD ATM FEE	3.00
12/13	NONTD ATM FEE	3.00
12/13	NONTD ATM FEE	3.00
12/15	TD ATM DEBIT, AUT 121517 DDA WITHDRAW 576 SECOND AVENUE NEW YORK * NY 4085404018978795	500.00
12/15	DEBIT CARD PURCHASE, AUT 121417 VISA DDA PUR PERSHING SQUARE NEW YORK * NY 4085404018978795	21.51
12/18	DEBIT CARD PURCHASE, AUT 121617 VISA DDA PUR TIFFIN WALLA INC NEW YORK * NY 4085404018978795	165.56
12/18	DEBIT POS, AUT 121717 DDA PURCHASE LIRR TVM JAMAICA * NY 4085404018978795	24.00
12/19	DEBIT POS, AUT 121917 DDA PURCHASE LIRR TVM JAMAICA * NY 4085404018978795	8.75
12/19	DEBIT POS, AUT 121917 DDA PURCHASE LIRR TVM JAMAICA * NY 4085404018978795	6.00

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/20	DEBIT CARD PURCHASE, AUT 121817 VISA DDA PUR VILLA BERULIA NEW YORK * NY 4085404018978795	623.97
12/20	DEBIT CARD PURCHASE, AUT 121817 VISA DDA PUR SMITH WOLLENSKY NEW YORK * NY 4085404018978795	212.64
12/20	DEBIT CARD PURCHASE, AUT 121917 VISA DDA PUR PERSHING SQUARE NEW YORK * NY 4085404018978795	72.06
12/20	DEBIT POS, AUT 122017 DDA PURCHASE TRADER JOE S 5 NEW YORK * NY 4085404018978795	57.83
12/20	DEBIT POS, AUT 122017 DDA PURCHASE KALUSTYAN S NEW YORK * NY 4085404018978795	24.01
12/21	DEBIT CARD PURCHASE, AUT 121917 VISA DDA PUR PRICELINE HOTEL ROOMS 800 774 2354 * CT 4085404018951479	1,046.76
12/22	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR NYCTAXISBV168 BROOKLYN * NY 4085404018978795	23.30
12/26	DEBIT CARD PURCHASE, AUT 122217 VISA DDA PUR TST CHOTE NAWAB NEW YORK * NY 4085404018978795	223.58
12/26	DEBIT CARD PURCHASE, AUT 122317 VISA DDA PUR TAXI SVC SOUTH OZONE P SOUTH OZONE P * NY 4085404018978795	70.27
12/26	DEBIT CARD PURCHASE, AUT 122217 VISA DDA PUR PANDA EXPRESS 2595 NEW YORK * NY 4085404018978795	31.25
12/26	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR TAXI SVC LONG ISLAND C BROOKLYN * NY 4085404018978795	27.30
12/26	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR NYCTAXI2A92 LONG IS CITY * NY 4085404018978795	8.30
12/26	DEBIT CARD PURCHASE, AUT 122317 VISA DDA PUR JFK INTERNATIONAL AIRP JAMAICA * NY 4085404018978795	6.53

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/26	DEBIT CARD PURCHASE, AUT 122317 VISA DDA PUR UBER TRIP COI6W HELP UBER COM * CA 4085404018951479	4.81
12/29	DEBIT CARD PURCHASE, AUT 122817 VISA DDA PUR TMOBILE POSTPAID WEB 800 937 8997 * WA 4085404018951479	300.00
12/29	DEBIT CARD PURCHASE, AUT 122817 VISA DDA PUR TMOBILE POSTPAID WEB 800 937 8997 * WA 4085404018951479	5.63
Subtotal:		12,327.83

## Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
12/01	WIRE TRANSFER FEE	15.00
12/04	WIRE TRANSFER OUTGOING, Nasdaq, Inc.	70,000.00
12/04	WIRE TRANSFER FEE	25.00
12/07	WIRE TRANSFER OUTGOING, Andy Altahawi	7,500.00
12/07	WIRE TRANSFER FEE	25.00
12/08	WIRE TRANSFER OUTGOING, Corporate Habitat NY LLC	1,300.00
12/08	WIRE TRANSFER OUTGOING, Corporate Habitat NY LLC	840.00
12/08	WIRE TRANSFER FEE	25.00
12/08	WIRE TRANSFER FEE	25.00
12/11	WIRE TRANSFER OUTGOING, Andy Altahawi	20,000.00
12/11	WIRE TRANSFER OUTGOING, Christopher A. Kozlowski	2,000.00
12/11	WIRE TRANSFER FEE	25.00
12/11	WIRE TRANSFER FEE	25.00
12/12	DEBIT	115,000.00
12/12	WIRE TRANSFER OUTGOING, Dragon Gate Investment Partners	20,000.00
12/12	WIRE TRANSFER OUTGOING, Adamson Brothers Corp	20,000.00
12/12	WIRE TRANSFER OUTGOING, The Doney Law Firm	2,500.00
12/12	WIRE TRANSFER FEE	25.00
12/12	WIRE TRANSFER FEE	25.00
12/12	WIRE TRANSFER FEE	25.00
12/14	WIRE TRANSFER OUTGOING, Financial Buzz Media Networks	20,000.00
12/14	WIRE TRANSFER FEE	25.00
12/20	WIRE TRANSFER OUTGOING, Joseph Gunnar & Co., LLC - GECM	25,000.00
12/20	WIRE TRANSFER FEE	25.00
12/21	WIRE TRANSFER OUTGOING, Loeb & Loeb LLP -General Account	25,000.00
12/21	WIRE TRANSFER OUTGOING, Loeb & Loeb Llp - General Account	7,500.00
12/21	WIRE TRANSFER FEE	25.00
12/21	WIRE TRANSFER FEE	25.00

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**DAILY ACCOUNT ACTIVITY****Other Withdrawals (continued)**

POSTING DATE	DESCRIPTION	AMOUNT
12/22	WIRE TRANSFER OUTGOING, Adamson Brothers, Corp	5,500.00
12/22	WIRE TRANSFER FEE	25.00
12/26	WIRE TRANSFER OUTGOING, Yogesh Patel	870.00
Subtotal:		343,375.00

**Service Charges**

POSTING DATE	DESCRIPTION	AMOUNT
12/29	PAPER STATEMENT FEE	2.00
Subtotal:		2.00

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
11/30	96,753.21	12/14	40,564.44
12/01	108,726.29	12/15	40,042.93
12/04	32,955.69	12/18	39,853.37
12/05	31,066.93	12/19	39,838.62
12/07	23,541.93	12/20	63,823.11
12/08	21,351.93	12/21	55,226.35
12/11	219,213.34	12/22	49,678.05
12/12	61,217.74	12/26	48,436.01
12/13	60,589.44	12/29	48,128.38

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# **EXHIBIT H**

PART II AND III 2 longfin1\_a\_pos2.htm FORM 1-A POS

## EXPLANATORY NOTE

This Post-Qualification Offering Circular Amendment No 2 amends the offering circular of Longfin Corp. as qualified on June 16, 2017, and as may be amended and supplemented from time to time (the "offering circular"), to add, update and/or replace information contained in the offering circular

Post-Qualification Offering Circular  
Amendment No.2  
File No. 024-10684



Longfin Corp.

Up to 10,000,000 Class A Common Shares  
Minimum purchase: 100 Class A Common Share (\$500)

We are offering up to 10,000,000 Class A common shares on a "best efforts" basis. Since there is no minimum amount of securities that must be purchased, all investor funds will be available to the company upon commencement of this Offering and no investor funds will be returned if an insufficient number of shares are sold to cover the expenses of this Offering and provide net proceeds to the company.

Generally, no sale may be made to you in this Offering if the aggregate purchase price you pay is more than 10% of the greater of your annual income or net worth. Different rules apply to accredited investors and non-natural persons. Before making any representation that your investment does not exceed applicable thresholds, we encourage you to review Rule 251(d)(2)(i)(C) of Regulation A. For general information on investing, we encourage you to refer to [www.investor.gov](http://www.investor.gov).

Sale of these shares has not commenced as of July 18<sup>th</sup>, 2017 and will commence within two calendar days post submission of this Post-Qualification Offering Circular, and it will be a continuous Offering pursuant to Rule 251(d)(3)(i)(F). There is currently no trading market for our common stock.

**NETWORK 1 FINANCIAL**  
SECURITIES, INC.  
Member of FINRA/SIPC

## Lead Underwriter

We have engaged Network 1 Financial Securities, Inc. as the Lead Underwriter (the "Underwriter") to offer the Offered Shares to prospective investors on a best efforts basis, and our Underwriter will have the right to engage such other broker-dealers or agents as it determines to assist in such offering.

These are speculative securities. Investing in our shares involves significant risks. You should purchase these securities only if you can afford a complete loss of your investment. See "Risk Factors" beginning on page 4.



	Number of Shares	Price to Public	Underwriting discount and commissions (1)	Proceeds to issuer	Proceeds to other persons
Per Class A share	1	\$ 5 00	\$ 0 30 <sup>2</sup>	\$ 4 70	\$ 0 00
Underwriters' warrant/ Shares of common stock underlying underwriters' warrant	Number of shares equal to 6% <sup>3</sup> of the number of shares of Common Stock sold and issued in this offering	Not applicable	Not applicable	Not applicable	Not applicable
Total Maximum	10,000,000	\$ 50,000,000	\$ 3,000,000	\$ 47,000,000	\$ 0 00

(1) We have engaged Network 1 as our Underwriter for this offering

THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION DOES NOT PASS UPON THE MERITS OF OR GIVE ITS APPROVAL TO ANY SECURITIES OFFERED OR THE TERMS OF THE OFFERING, NOR DOES IT PASS UPON THE ACCURACY OR COMPLETENESS OF ANY OFFERING CIRCULAR OR OTHER SOLICITATION MATERIALS. THESE SECURITIES ARE OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE COMMISSION; HOWEVER, THE COMMISSION HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THE SECURITIES OFFERED ARE EXEMPT FROM REGISTRATION.

The Offering will terminate at the earlier of: (1) the date at which the maximum offering amount has been subscribed, (2) the date which is one year from this Offering Statement being qualified by the Commission, or (3) the date at which the Offering is earlier terminated by the company in its sole discretion

We are following the "Offering Circular" format of disclosure under Regulation A

16-017, 85 Broad Street, New York NY 10004  
The date of this Offering Circular is July 19th, 2017

<sup>2</sup> Weighted average cost considering the 50% of the fund raised by issuer and 50% introduced by Underwriter.

<sup>3</sup> Weighted average cost considering the 50% of the fund raised by issuer and 50% introduced by Underwriter.

# **EXHIBIT I**

**ESCROW AGREEMENT (PUBLIC OFFERING)**

**THIS AGREEMENT** (this "Agreement") is made this 9/13/17 by and among Longfin Corp. (the "Issuer") and the Underwriter whose name and address appears on the Information Sheet (as defined herein) attached to this Agreement and Continental Stock Transfer & Trust Company, 1 State Street, 30th Floor, New York, New York 10004 (the "Escrow Agent"). This Agreement restates and supersedes that certain Escrow Agreement, by and among the Issuer, the Underwriter and the Escrow Agent (the "Original Agreement").

**WITNESSETH:**

**WHEREAS**, the Issuer, the Underwriter and the Escrow Agent previously entered into the Original Agreement;

**WHEREAS**, the Issuer has filed with the Securities and Exchange Commission (the "Commission") a Offering Statement (the "**Offering Statement**") covering a proposed public offering under the JOBS ACT (Regulation A + Offering) of its securities as described on the Information Sheet;

**WHEREAS**, the Underwriter proposes to offer the Securities, as agent for the Issuer, for sale to the public on a "best efforts" only basis for at most the Maximum Securities Amount and Maximum Dollar Amount and at the price per share or other unit all as set forth, on the Information Sheet;

**WHEREAS** the Issuer and the Underwriter propose to establish an Escrow Account (the "**Escrow Account**"), to which subscription monies which are received by the Escrow Agent from the Underwriter in connection with such public offering are to be credited, and the Escrow Agent is willing to establish the Escrow Account and the terms are subject to the conditions hereinafter set forth;

**WHEREAS**, the Escrow Agent has an agreement with JP Morgan Chase to establish a special Bank Account (the "**Bank Account**") into which the subscription monies, which are received by the Escrow Agent from the Underwriter and credited to the Escrow Account, are to be deposited;

**WHEREAS**, the Issuer, the Underwriter and the Escrow Agent wish to amend and restate the Original Agreement in its entirety; and

**NOW, THEREFORE** in consideration of the premises and mutual covenants herein contained, the parties hereto hereby agree as follows:

- 1 **Information Sheet.** Each capitalized term not otherwise defined in this Agreement shall have the meaning set forth for such term on the information sheet which is attached to this Agreement and is incorporated by reference herein and made a part hereof (the "Information Sheet").
- 2 **Establishment of the Bank Account.**

- 2.1 The Escrow Agent shall establish a non-interest bank account at the branch of JP Morgan Chase selected by the Escrow Agent, and bearing the designation set forth on the Information Sheet (heretofore defined as the "Bank Account"). The purpose of the Bank Account is for (a) the deposit of all subscription monies (checks, or wire transfers) which are received by the Underwriter from prospective purchasers of the Securities and are delivered by the Underwriter to the Escrow Agent, (b) the holding of amounts of subscription monies which are collected through the banking system, and (c) the disbursement of collected funds, all as described herein.
- 2.2 On or before the date of the initial deposit in the Bank Account pursuant to this Agreement, "The Underwriter shall notify the Escrow Agent in writing of the Effective Date of the Offering Statement (the "**Effective Date**"), and the Escrow Agent shall not be required to accept any amounts for credit to the Escrow Account or for deposit in the Bank Account prior to its receipt of such notification.
- 2.3 The Offering Period, which shall be deemed to commence on the Effective Date, shall consist of the number of calendar days or business days set forth on the Information Sheet. The Offering Period shall be extended by an Extension Period only if the Escrow Agent shall have received written notice thereof at least five (5) business days prior to the expiration of the Offering Period. The Extension Period, which shall be deemed to commence on the next calendar day following the expiration of the Offering Period, shall consist of the number of calendar days or business days set forth on the Information Sheet. The last day of the Offering Period, or the last day of the Extension Period (if the Escrow Agent has received written notice thereof as hereinabove provided), is referred to herein as the "**Termination Date**". After the Termination Date, the Underwriter shall not deposit, and the Escrow Agent shall not accept, any additional amounts representing payments by prospective purchasers.

### **3 Deposits to the Bank Account.**

- 3.1 The Underwriter shall promptly deliver to the Escrow Agent all monies in the form of checks or wire transfers which it receives from prospective purchasers of the Securities by the end of the next business day following receipt where internal supervisory review is conducted at the same location at which subscription documents and monies are received.. Upon the Escrow Agent's receipt of such monies, they shall be credited to the Escrow Account. All checks delivered to the Escrow Agent shall be made payable to "CST&T Longfin Corp. Escrow Account." Any check payable other than to the Escrow Agent as required hereby shall be returned to the prospective purchaser, or if the Escrow Agent has insufficient information to do so, then to the Underwriter (together with any Subscription Information, as defined below or other documents delivered therewith) by noon of the next business day following receipt of such check by the Escrow Agent, and such check shall be deemed not to have been delivered to the Escrow Agent pursuant to the terms of this Agreement.
- 3.2 Promptly after receiving subscription monies as described in Section 3.1, the Escrow Agent shall deposit the same into the Bank Account. Amounts of monies so deposited are hereinafter referred to as "**Escrow Amounts**". The Escrow Agent shall cause the Bank to



process all Escrow Amounts for collection through the banking system. Simultaneously with each deposit to the Escrow Account, the Underwriter (or the Issuer, if such deposit is made by the Issuer) shall inform the Escrow Agent in writing of the name, address, and the tax identification number of the purchaser, the amount of Securities subscribed for by such purchase, and the aggregate dollar amount of such subscription (collectively, the “**Subscription Information**”).

- 3.3 The Escrow Agent shall not be required to accept for credit to the Escrow Account or for deposit into the Bank Account checks which are not accompanied by the appropriate Subscription Information, which at minimum shall include the name address, tax identification number and the number of shares/units. Wire transfers representing payments by prospective purchasers shall not be deemed deposited in the Escrow Account until the Escrow Agent has received in writing the Subscription Information required with respect to such payments.
- 3.4 The Escrow Agent shall not be required to accept in the Escrow Account any amounts representing payments by prospective purchasers, whether by check or wire, except during the Escrow Agent’s regular business hours.
- 3.5 Only those Escrow Amounts, which have been deposited in the Bank Account and which have cleared the banking system and have been collected by the Escrow Agent, are herein referred to as the “**Fund**”.
- 3.6 If the proposed offering is terminated before the Termination Date, the Escrow Agent shall refund any portion of the Fund prior to disbursement of the Fund in accordance with Article 4 hereof upon instructions in writing signed by both the Issuer and the Underwriter.

#### **4 Disbursement from the Bank Account.**

- 4.1 If at any time up to the close of regular banking hours on the Termination Date, the Escrow Agent determines the amount in the Fund, the Escrow Agent shall promptly notify the Issuer and the Underwriter of such fact in writing. The Escrow Agent shall promptly disburse the Fund, by drawing checks on the Bank Account in accordance with instructions in writing signed by both the Issuer and the Underwriter as to the disbursement of the Fund, promptly after it receives such instructions.
- 4.2 Upon disbursement of the Fund pursuant to the terms of this Article 4, the Escrow Agent shall be relieved of all further obligations and released from all liability under this Agreement. It is expressly agreed and understood that in no event shall the aggregate amount of payments made by the Escrow Agent exceed the amount of the Fund.

#### **5 Rights, Duties and Responsibilities of Escrow Agent.** It is understood and agreed that the duties of the Escrow Agent are purely ministerial in nature, and that:

- 5.1 The Escrow Agent shall notify the Underwriter, on a daily basis, of the Escrow Amounts which have been deposited in the Bank Account and of the amounts, constituting the Fund, which have cleared the banking system and have been collected by the Escrow Agent.

- 5.2 The Escrow Agent shall not be responsible for or be required to enforce any of the terms or conditions of the underwriting agreement or any other agreement between the Underwriter and the Issuer nor shall the Escrow Agent be responsible for the performance by the Underwriter or the Issuer of their respective obligations under this Agreement.
- 5.3 The Escrow Agent shall not be required to accept from the Underwriter (or the Issuer) any Subscription Information pertaining to prospective purchasers unless such Subscription Information is accompanied by checks, or wire transfers meeting the requirements of Section 3.1, nor shall the Escrow Agent be required to keep records of any information with respect to payments deposited by the Underwriter (or the Issuer) except as to the amount of such payments; however, the Escrow Agent shall notify the Underwriter within a reasonable time of any discrepancy between the amount set forth in any Subscription Information and the amount delivered to the Escrow Agent therewith. Such amount need not be accepted for deposit in the Escrow Account until such discrepancy has been resolved.
- 5.4 The Escrow Agent shall be under no duty or responsibility to enforce collection of any check delivered to it hereunder. The Escrow Agent, within a reasonable time, shall return to the Underwriter any check received which is dishonored, together with the Subscription Information, if any, which accompanied such check.
- 5.5 The Escrow Agent shall be entitled to rely upon the accuracy, act in reliance upon the contents, and assume the genuineness of any notice, instruction, certificate, signature, instrument or other document which is given to the Escrow Agent pursuant to this Agreement without the necessity of the Escrow Agent verifying the truth or accuracy thereof. The Escrow Agent shall not be obligated to make any inquiry as to the authority, capacity, existence or identity or any person purporting to give any such notice or instructions or to execute any such certificate, instrument or other document.
- 5.6 If the Escrow Agent is uncertain as to its duties or rights hereunder or shall receive instructions with respect to the Bank Account, the Escrow Amounts or the Fund which, in its sole determination, are in conflict either with other, instructions received by it or with any provision of this Agreement, it shall be entitled to hold the Escrow Amounts, the Fund, or a portion thereof, in the Bank Account pending the resolution of such uncertainty to the Escrow Agent's sole satisfaction, by final judgment of a court or courts of competent jurisdiction or otherwise; or the Escrow Agent, at its sole option, may deposit the Fund (and any other Escrow Amounts that thereafter become part of the Fund) with the Clerk of a court of competent jurisdiction in a proceeding to which all parties in interest are joined. Upon the deposit by the Escrow Agent of the Fund with the Clerk of any court, the Escrow Agent shall be relieved of all further obligations and released from all liability hereunder.
- 5.7 The Escrow Agent shall not be liable for any action taken or omitted hereunder, or for the misconduct of any employee, agent or attorney appointed by it, except in the case of willful misconduct or gross negligence. The Escrow Agent shall be entitled to consult with counsel of its own choosing and shall not be liable for any action taken, suffered or omitted by it in accordance with the advice of such counsel.

- 5.8 The Escrow Agent shall have no responsibility at any time to ascertain whether or not any security interest exists in the Escrow Amounts, the Fund or any part thereof or to file any statement under the Uniform Commercial Code with respect to the Fund or any part thereof.
- 6 **Amendment; Resignation.** This Agreement may be altered or amended only with the written consent of the Issuer, the Underwriter and the Escrow Agent.
- 6.1 The Escrow Agent may resign for any reason upon thirty (30) business days' written notice to the Issuer and the Underwriter. Should the Escrow Agent resign as herein provided, it shall not be required to accept any deposit, make any disbursement or otherwise dispose of the Escrow Amounts or the Fund, but its only duty shall be to hold the Escrow Amounts until they clear the banking system and the Fund for a period of not more than five (5) business days following the effective date of such resignation, at which time (a) if a successor escrow agent shall have been appointed and written notice thereof (including the name and address of such successor escrow agent) shall have been given to the resigning Escrow Agent by the Issuer, the Underwriter and such successor escrow agent, then the resigning Escrow Agent shall pay over to the successor escrow agent the Fund, less any portion thereof previously paid out in accordance with this Agreement; or (b) if the resigning Escrow Agent shall not have received written notice signed by the Issuer, the Underwriter and a successor escrow agent, then the resigning Escrow Agent shall promptly refund the amount in the Fund to each prospective purchaser without interest thereon or deduction therefrom, and the resigning Escrow Agent shall promptly notify the Issuer and the Underwriter in writing of its liquidation and distribution of the Fund; whereupon, in either case, the Escrow Agent shall be relieved of all further obligations and released from all liability under this Agreement. Without limiting the provisions of Section 8 hereof, the resigning Escrow Agent shall be entitled to be reimbursed by the Issuer and the Underwriter for any actual expenses incurred in connection with its resignation, transfer of the Fund to a successor escrow agent or distribution of the Fund pursuant to this Section 6.
- 7 **Representations and Warranties.** The issuer and the Underwriter hereby jointly and severally represent and warrant to the Escrow Agent that:
- 7.1 No party other than the parties hereto and the prospective purchasers have, or shall have, any lien, claim or security interest in the Escrow Amounts or the Fund or any part thereof.
- 7.2 No financing statement under the Uniform Commercial Code is on file in any jurisdiction claiming a security interest in or describing (whether specifically or Generally) the Escrow Amounts or the Fund or any part thereof.
- 7.3 The Subscription information submitted with each deposit shall, at the time of submission and at the time of disbursement of the Fund, be deemed a representation and warranty that such deposit represents a bona fide payment by the purchaser described therein for the amount of securities in such described as Subscription Information.
- 7.4 All of the information contained in the Information Sheet is, as of the date hereof, and will be, at the time of any disbursement of the Fund, true and correct.

- 7.5 Reasonable controls have been established and required due diligence performed to comply with "Know Your Customer" regulations, USA Patriot Act, Office of the Foreign Asset Control (OFAC) regulations and the Bank Secrecy Act.
- 8 **Fees and Expenses.** The Escrow Agent shall be entitled to the Escrow Agent Fees set forth on the Information Sheet, payable as and when stated therein. In addition, the Issuer and the Underwriter jointly and severally agree to reimburse the Escrow Agent for any reasonable expenses incurred in connection with this Agreement, including, but not limited to, reasonable counsel fees. Upon receipt of the Minimum Dollar Amount, the Escrow Agent shall have a lien upon the Fund to the extent of its fees for services as Escrow Agent.
- 9 **Indemnification and Contribution.**
- 9.1 The Issuer and the Underwriter (collectively referred to as the "Indemnitors") jointly and severally agree to indemnify the Escrow Agent and its officers, directors, employees, agents and shareholders (collectively referred to as the "Indemnitees") against, and hold them harmless of and from, any and all loss, liability, cost, damage and expense, including without limitation, reasonable counsel fees, which the Indemnitees may suffer or incur by reason of any action, claim or proceeding brought against the Indemnitees arising out of or relating in any way to this Agreement or any transaction to which this Agreement relates, unless such action, claim or proceeding is the result of the willful misconduct or gross negligence of the Indemnitees.
- 9.2 If the indemnification provided for in Section 9.1 is applicable, but for any reason is held to be unavailable, the Indemnitors shall contribute such amounts as are just and equitable to pay, or to reimburse the Indemnitees for, the aggregate of any and all losses, liabilities, costs, damages and expenses, including counsel fees, actually incurred by the Indemnitees as a result of or in connection with, and any amount paid in settlement of, any action, claim or proceeding arising out of or relating in any way to any actions or omissions of the Indemnitors.
- 9.3 The provisions of this Article 9 shall survive any termination of this Agreement, whether by disbursement of the Fund, resignation of the Escrow Agent or otherwise.
- 10 **Governing Law and Assignment.** This Agreement shall be construed in accordance with and governed by the laws of the State of New York and shall be binding upon the parties hereto and their respective successors and assigns; provided, however, that any assignment or transfer by any party of its rights under this Agreement or with respect to the Escrow Amounts or the Fund shall be void as against the Escrow Agent unless (a) written notice thereof shall be given to the Escrow Agent; and (b) the Escrow Agent shall have consented in writing to such assignment or transfer.
- 11 **Notices.** All notices required to be given in connection with this Agreement shall be sent by registered or certified mail, return receipt requested, or by hand delivery with receipt acknowledged, or by the Express Mail service offered by the United States Post Office, and addressed, if to the Issuer or the Underwriter, at their respective addresses set forth on the Information Sheet, and if to the Escrow Agent, at its address set forth above, to the



attention of the Trust Department. The notice shall be deemed to have been duly given: (a) when received if personally delivered; (b) the day after it is sent, if sent for next day delivery to a domestic address by a recognized overnight delivery service (*e.g.*, Federal Express); and (c) upon receipt, if sent by certified or registered mail, return receipt requested. The commencement of any notice periods set forth in a notice shall begin upon the deemed delivery date of such notice.


- 12 **Severability.** If any provision of this Agreement or the application thereof to any person or circumstance shall be determined to be invalid or unenforceable, the remaining provisions of this Agreement or the application of such provision to persons or circumstances other than those to which it is held invalid or unenforceable shall not be affected thereby and shall be valid and enforceable to the fullest extent permitted by law.
- 13 **Execution in Several Counterparts.** This Agreement may be executed in several counterparts or by separate instruments, and all of such counterparts and instruments shall constitute one agreement, binding on all of the parties hereto.
- 14 **Entire Agreement.** This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes all prior agreements and understandings (written or oral) of the parties in connection therewith.

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the day and year first above written.

THE ISSUER


CONTINENTAL STOCK TRANSFER &  
TRUST COMPANY

By: Longfin Corp.  
Name: Venkata S Meenavalli  
Title: President & Chief Executive  
Officer

By:   
Name: Sharmin Carter  
Title: Vice President

THE UNDERWRITER

*Network 1 Financial Services*

By:   
Name: *Merth Testavard*  
Title: *SA VP*

**EXHIBIT A**

**ESCROW AGREEMENT INFORMATION SHEET**

1. The Issuer  
Name: Longfin Corp.  
Address: 16-017, 85 Broad Street, New York NY 10004
2. The Underwriter  
Name: Network 1 Financial Securities, Inc  
Address: The Galleria, Penthouse 2 Bridge Avenue, Building 2, Red Bank, NJ 07701
3. The Securities  
Description of the Securities to be offered: Up to 10 million shares of the Issuer.
4. Conditions Required for Disbursement of the Escrow Account  
Aggregate dollar amount which must be collected before the Escrow Account may be disbursed to the Issuer: US\$ Not Applicable  
  
Maximum Amounts and Conditions Required for Disbursement of the Escrow Account  
US\$ 50,000,000
5. Plan of Distribution of the Securities  
Initial Offering Period: Through  
Extension Period, if any: Not Applicable
6. Title of Escrow Account  
"CST&T as agent for Longfin Corp."
7. Escrow Agent Fees and Charges  
\$5,500 for the first 6 months, up to 50 inbound investments, with additional at \$25.00 each: \$2,750 payable at signing of the Escrow Agreement, plus \$2,750 prior to the Closing. (Note: \$250.00 online "view only" access to the bank account is included). A fee of \$500 will be payable for document review services related to each amendment/extension to the Escrow Agreement. In addition, the Escrow Agent shall be paid a fee of \$500.00 for each additional closing beyond the Initial Offering Period. Should the Escrow Agent continue for more than six months, the Escrow Agent shall receive a fee of \$600.00 per month, or any portion thereof, payable in advance on the first business day of the month.  
  
Distribution charges:  
\$10.00 per check  
\$50.00 per wire  
\$100.00 per check returned (NSF) check  
\$100.00 lost check replacement fee  
\$50.00 per DWAC (share movement to DTC)  
\$10.00 per share certificate

# **EXHIBIT J**



**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Qualification**

**Date Qualified:** October 11, 2017 2:00 P.M.

**Form:** 1-A POS

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**CIK:** [0001699683](#)

**Company Name:** Longfin Corp

**File Number:** [024-10684](#)

# **EXHIBIT K**

EXPLANATORY NOTE

This Post-Qualification Offering Circular Amendment No. 7 amends the offering circular of Longfin Corp. as qualified on June 16, 2017, and as may be amended and supplemented from time to time (the "offering circular"), to add, update and/or replace information contained in the offering circular.

Post-Qualification Offering Circular  
Amendment No. 7 File No. 024-10684



Longfin Corp.

Up to 10,000,000 Class A Common Shares  
Minimum purchase: 100 Class A Common Share (\$500)

We are offering up to 10,000,000 Class A common shares on a "best efforts" basis. Since there is no minimum amount of securities that must be purchased, all investor funds will be available to the company upon commencement of this Offering and no investor funds will be returned if an insufficient number of shares are sold to cover the expenses of this Offering and provide net proceeds to the company.

Generally, no sale may be made to you in this Offering if the aggregate purchase price you pay is more than 10% of the greater of your annual income or net worth. Different rules apply to accredited investors and non-natural persons. Before making any representation that your investment does not exceed applicable thresholds, we encourage you to review Rule 251(d)(2)(i)(C) of Regulation A. For general information on investing, we encourage you to refer to [www.investor.gov](http://www.investor.gov).

Sale of these shares has not commenced as of October 4, 2017 and will commence within two calendar days post submission of this Post-Qualification Offering Circular.

Prior to this offering, there has been no public market for our Class A Common Stock. We have applied to list our Common Stock on the NASDAQ Capital Market ("NASDAQ") under the symbol "LFIN." Our Class A Common Stock will not commence trading on NASDAQ until a number of conditions are met, including that we have raised the minimum amount of offering proceeds necessary for us to meet the initial listing requirements of NASDAQ, which we currently estimate to be approximately \$5 million under Net Income Standard. Even if we meet the minimum requirements for listing on NASDAQ, we may wait before terminating the offering and commencing the trading of our Class A Common Stock on NASDAQ in order to raise additional proceeds. In the event we do not meet NASDAQ's initial listing qualification requirements, we intend to apply to have our Class A Common Stock listed on other national securities exchange. This offering is not contingent upon receiving NASDAQ's listing approval. The gross proceeds of this offering will be deposited at Continental Stock Transfer & Trust Company in an escrow account established by us, and upon closing the offering the funds will be released to us.

**NETWORK 1 FINANCIAL****SECURITIES, INC.**

Member of FINRA/SIPC

**Lead Underwriter**

We have engaged Network 1 Financial Securities, Inc. as the Lead Underwriter (the “Underwriter”) to offer the Offered Shares to prospective investors on a best efforts basis, and our Underwriter will have the right to engage such other broker-dealers or agents as it determines to assist in such offering.

These are speculative securities. Investing in our shares involves significant risks. You should purchase these securities only if you can afford a complete loss of your investment. See “Risk Factors” beginning on page 4.

*We are an “emerging growth company” as defined in the Jumpstart Our Business Startups Act (the “JOBS Act”) and, as such, may elect to comply with certain reduced reporting requirements for this Offering Circular and future filing after this offering.*

				Underwriting			
	Number of Shares		Price to Public	discount and commissions (1)		Proceeds to issuer	Proceeds to other persons
Per Class A share	1	\$	5 00	\$	0 21(2)	\$	4 79
First 3,000,000 Class A shares	3,000,000	\$	15,000,000	\$	1,050,000	\$	13,950,000
Next 7,000,000 Class A shares	7,000,000	\$	35,000,000	\$	1,050,000	\$	33,950,000
Total	10,000,000	\$	50,000,000	\$	2,100,000	\$	47,900,000

(1) We have entered into an Underwriting Agreement with Network 1 Financial Securities, Inc. (the “Underwriter”) to conduct this offering on a “best efforts” basis. We have agreed to pay the Underwriter a cash fee equal to (i) 7% of the gross proceeds from the first 3,000,000 shares (\$15,000,000) sold in this offering and (ii) 3% of the gross proceeds from the sale of the last 7,000,000 shares (\$35,000,000) sold in this offering. We have also agreed to issue the Underwriter warrants to purchase an amount of shares equal to 6% of the shares sold in this offering for \$7.50 (150% of the offering price) per share exercisable from six-month date from the date of issuance until June 16, 2022, the fifth anniversary of the date this offering was qualified by the Securities and Exchange Commission. See “Plan of Distribution and Selling Security Holders” for more information on this offering and the underwriter arrangements.

(2) Representing a 4.2% weighted average in commissions. See Note (1) above.

**THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION DOES NOT PASS UPON THE MERITS OF OR GIVE ITS APPROVAL TO ANY SECURITIES OFFERED OR THE TERMS OF THE OFFERING, NOR DOES IT PASS UPON THE ACCURACY OR COMPLETENESS OF ANY OFFERING CIRCULAR OR OTHER SOLICITATION MATERIALS. THESE SECURITIES ARE OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE COMMISSION; HOWEVER, THE COMMISSION HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THE SECURITIES OFFERED ARE EXEMPT FROM REGISTRATION.**



The Offering will terminate at the earlier of: (1) the date at which the maximum offering amount has been subscribed, (2) the date which is one year from this Offering Statement being qualified by the Commission, or (3) the date at which the Offering is earlier terminated by the company in its sole discretion

This Offering Circular follows the disclosure format prescribed by Part I of Form S-1 pursuant to the general instructions of Part II(a)(1)(ii) of Form 1-A

**16-017, 85 Broad Street, New York NY 10004**

**The date of this Offering Circular is October 4, 2017**

#### 4. PLAN OF DISTRIBUTION AND SELLING SECURITY HOLDERS

We are offering a maximum of 10,000,000 Class A Common Shares on a “best efforts” basis. All subscribers will be instructed by the company or its agents to transfer funds by wire or ACH transfer directly to an escrow account to be established for this offering or deliver checks made payable to escrow agent.

The Offering will terminate at the earlier of: (1) the date at which the maximum offering amount has been subscribed, (2) the date which is one year from this Offering Statement being qualified by the Commission, or (3) the date at which the Offering is earlier terminated by the company in its sole discretion.

The Offering Statement has been qualified by the Securities and Exchange Commission on June 16, 2017; the company shall accept tenders of funds to purchase the shares. The company may close on investments on a “rolling” basis (so not all investors will receive their shares on the same date). The funds tendered by potential investors will be transferred directly to the Company. Each time the company accepts funds directly from the investors is defined as a “Closing”.

We have entered into an Underwriting Agreement with Network 1 Financial Securities, Inc. (the “Underwriter”) to conduct this offering on a “best efforts” basis. The offering is being made without a firm commitment by the Underwriter, which has no obligation or commitment to purchase any of our shares. Accordingly, pursuant to the Underwriting Agreement, we will sell to investors that complete a subscription agreement with us up to the 10,000,000 shares of Class A common stock offered hereby.

The Underwriter is an “underwriter” within the meaning of Section 2(a)(11) of the Securities Act and any commissions received by it and any profit realized on the sale of the securities by them while acting as principal would be deemed to be underwriting discounts or commissions under the Securities Act. The Underwriter is required to comply with the requirements of the Securities Act and the Exchange Act including, without limitation, Rule 10b-5 and Regulation M under the Exchange Act. These rules and regulations may limit the timing of purchases and sales of shares of common stock by the Underwriter. Under these rules and regulations, the Underwriter may not (i) engage in any stabilization activity in connection with our securities; and (ii) bid for or purchase any of our securities or attempt to induce any person to purchase any of our securities, other than as permitted under the Exchange Act, until they have completed their participation in the distribution.

The Underwriting Agreement provides that the obligation of the Underwriter to arrange for the offer and sale of the shares of our common stock, on a “best efforts” basis, is subject to certain conditions precedent, including but not limited to (i) delivery of legal opinions, and (ii) delivery of auditor comfort letters. The Underwriter is under no obligation to purchase any shares of our common stock for its own account. Since this offering is being conducted by the Underwriter on a “best efforts” basis, there can be no assurance that the offering contemplated hereby will ultimately be completed. The Underwriter may, but is not obligated to, retain other selected dealers that are qualified to offer and sell the shares and that are members of the Financial Industry Regulatory Authority, Inc., or FINRA. The Underwriter proposes to offer the shares to investors at the offering price, and will receive the underwriting commissions, set forth on the cover of this prospectus.

We anticipate the shares of our common stock will be listed on the Nasdaq Capital Market (under Net Income Standard) under the symbol “LFIN”. In order to list, the Nasdaq Capital Market requires that, among other criteria, at least 1,000,000 publicly-held shares of our common stock be outstanding, the shares be held in the aggregate by at least 300 round lot holders, the market value of the publicly-held shares of our common stock be at least \$5 million, our stockholders’ equity after giving effect to the sale of our shares in this offering be at least \$4 million, the bid price per share of our common stock be \$4.00 or more, and there be at least three registered and active market makers for our common stock. The gross proceeds of this offering will be deposited at Continental Stock Transfer & Trust Company in an escrow account established by us, and upon closing the offering the funds will be released to us. However, this offering is not contingent upon receiving NASDAQ’s listing approval. In the event we do not

# **EXHIBIT L**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Qualification**

**Date Qualified:** November 22, 2017 2:00 P.M.

**Form:** 1-A POS

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**CIK:** [0001699683](#)

**Company Name:** Longfin Corp

**File Number:** [024-10684](#)

# **EXHIBIT M**



EXPLANATORY NOTE

This Post-Qualification Offering Circular Amendment No. 9 amends the offering circular of Longfin Corp. as qualified on June 16, 2017, and as may be amended and supplemented from time to time (the "offering circular"), to add, update and/or replace information contained in the offering circular.

Post-Qualification Offering Circular  
Amendment No. 9 File No. 024-10684



Longfin Corp.

Up to 10,000,000 Class A Common Shares  
Minimum purchase: 100 Class A Common Share (\$500)

We are offering up to 10,000,000 Class A common shares on a "best efforts" basis. Since there is no minimum amount of securities that must be purchased, all investor funds will be available to the company upon commencement of this Offering and no investor funds will be returned if an insufficient number of shares are sold to cover the expenses of this Offering and provide net proceeds to the company.

Generally, no sale may be made to you in this Offering if the aggregate purchase price you pay is more than 10% of the greater of your annual income or net worth. Different rules apply to accredited investors and non-natural persons. Before making any representation that your investment does not exceed applicable thresholds, we encourage you to review Rule 251(d)(2)(i)(C) of Regulation A. For general information on investing, we encourage you to refer to [www.investor.gov](http://www.investor.gov).

Sale of these shares has been commenced post October 11, 2017 qualification.

Prior to this offering, there has been no public market for our Class A Common Stock. We have applied to list our Common Stock on the NASDAQ Capital Market ("NASDAQ") under the symbol "LFIN." Our Class A Common Stock will not commence trading on NASDAQ until a number of conditions are met, including that we have raised the minimum amount of offering proceeds necessary for us to meet the initial listing requirements of NASDAQ, which we currently estimate to be approximately \$5 million under Net Income Standard. Even if we meet the minimum requirements for listing on NASDAQ, we may wait before terminating the offering and commencing the trading of our Class A Common Stock on NASDAQ in order to raise additional proceeds. In the event we do not meet NASDAQ's initial listing qualification requirements, we intend to apply to have our Class A Common Stock listed on other national securities exchange. This offering is not contingent upon receiving NASDAQ's listing approval. The gross proceeds of this offering will be deposited at Continental Stock Transfer & Trust Company in an escrow account established by us, and upon closing the offering the funds will be released to us.

**NETWORK 1 FINANCIAL****SECURITIES, INC.**

Member of FINRA/SIPC

**Lead Underwriter**

We have engaged Network 1 Financial Securities, Inc. as the Lead Underwriter (the "Underwriter") to offer the Offered Shares to prospective investors on a best efforts basis, and our Underwriter will have the right to engage such other broker-dealers or agents as it determines to assist in such offering.

These are speculative securities. Investing in our shares involves significant risks. You should purchase these securities only if you can afford a complete loss of your investment. See "Risk Factors" beginning on page 4.

We are an "emerging growth company" as defined in the Jumpstart Our Business Startups Act (the "JOBS Act") and, as such, may elect to comply with certain reduced reporting requirements for this Offering Circular and future filing after this offering.

			<b>Underwriting</b>				
	<b>Number of Shares</b>		<b>Price to Public</b>		<b>discount and commissions (1)</b>	<b>Proceeds to issuer</b>	<b>Proceeds to other persons</b>
Per Class A share	1	\$	5 00	\$	0 21(2)	\$ 4 79	\$ 0 00
First 3,000,000 Class A shares	3,000,000	\$	15,000,000	\$	1,050,000	\$ 13,950,000	\$ 0 00
Next 7,000,000 Class A shares	7,000,000	\$	35,000,000	\$	1,050,000	\$ 33,950,000	\$ 0 00
Total	10,000,000	\$	50,000,000	\$	2,100,000	\$ 47,900,000	\$ 0 00

(1) We have entered into an Underwriting Agreement with Network 1 Financial Securities, Inc. (the "Underwriter") to conduct this offering on a "best efforts" basis. We have agreed to pay the Underwriter a cash fee equal to (i) 7% of the gross proceeds from the first 3,000,000 shares (\$15,000,000) sold in this offering and (ii) 3% of the gross proceeds from the sale of the last 7,000,000 shares (\$35,000,000) sold in this offering. We have also agreed to issue the Underwriter warrants to purchase an amount of shares equal to 6% of the shares sold in this offering for \$7.50 (150% of the offering price) per share exercisable from six-month date from the date of issuance until June 16, 2022, the fifth anniversary of the date this offering was qualified by the Securities and Exchange Commission. See "Plan of Distribution and Selling Security Holders" for more information on this offering and the underwriter arrangements.

(2) Representing a 4.2% weighted average in commissions. See Note (1) above.

**THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION DOES NOT PASS UPON THE MERITS OF OR GIVE ITS APPROVAL TO ANY SECURITIES OFFERED OR THE TERMS OF THE OFFERING, NOR DOES IT PASS UPON THE ACCURACY OR COMPLETENESS OF ANY OFFERING CIRCULAR OR OTHER SOLICITATION MATERIALS. THESE SECURITIES ARE OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE COMMISSION; HOWEVER, THE COMMISSION HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THE SECURITIES OFFERED ARE EXEMPT FROM REGISTRATION.**

The Offering will terminate at the earlier of: (1) the date at which the maximum offering amount has been subscribed, (2) the date which is one year from this Offering Statement being qualified by the Commission, or (3) the date at which the Offering is earlier terminated by the company in its sole discretion

This Offering Circular follows the disclosure format prescribed by Part I of Form S-1 pursuant to the general instructions of Part II(a)(1)(ii) of Form 1-A

16-017, 85 Broad Street, New York NY 10004

The date of this Offering Circular is November 3, 2017

#### 4. PLAN OF DISTRIBUTION AND SELLING SECURITY HOLDERS

We are offering a maximum of 10,000,000 Class A Common Shares on a “best efforts” basis. All subscribers will be instructed by the company or its agents to transfer funds by wire or ACH transfer directly to an escrow account to be established for this offering or deliver checks made payable to escrow agent.

The Offering will terminate at the earlier of: (1) the date at which the maximum offering amount has been subscribed, (2) the date which is one year from this Offering Statement being qualified by the Commission, or (3) the date at which the Offering is earlier terminated by the company in its sole discretion.

The Offering Statement has been qualified by the Securities and Exchange Commission on June 16, 2017; the company shall accept tenders of funds to purchase the shares. The company may close on investments on a “rolling” basis (so not all investors will receive their shares on the same date). The funds tendered by potential investors will be transferred directly to the Company. Each time the company accepts funds directly from the investors is defined as a “Closing”.

We have entered into an Underwriting Agreement with Network 1 Financial Securities, Inc. (the “Underwriter”) to conduct this offering on a “best efforts” basis. The offering is being made without a firm commitment by the Underwriter, which has no obligation or commitment to purchase any of our shares. Accordingly, pursuant to the Underwriting Agreement, we will sell to investors that complete a subscription agreement with us up to the 10,000,000 shares of Class A common stock offered hereby.


The Underwriter is an “underwriter” within the meaning of Section 2(a)(11) of the Securities Act and any commissions received by it and any profit realized on the sale of the securities by them while acting as principal would be deemed to be underwriting discounts or commissions under the Securities Act. The Underwriter is required to comply with the requirements of the Securities Act and the Exchange Act including, without limitation, Rule 10b-5 and Regulation M under the Exchange Act. These rules and regulations may limit the timing of purchases and sales of shares of common stock by the Underwriter. Under these rules and regulations, the Underwriter may not (i) engage in any stabilization activity in connection with our securities; and (ii) bid for or purchase any of our securities or attempt to induce any person to purchase any of our securities, other than as permitted under the Exchange Act, until they have completed their participation in the distribution.

The Underwriting Agreement provides that the obligation of the Underwriter to arrange for the offer and sale of the shares of our common stock, on a “best efforts” basis, is subject to certain conditions precedent, including but not limited to (i) delivery of legal opinions, and (ii) delivery of auditor comfort letters. The Underwriter is under no obligation to purchase any shares of our common stock for its own account. Since this offering is being conducted by the Underwriter on a “best efforts” basis, there can be no assurance that the offering contemplated hereby will ultimately be completed. The Underwriter may, but is not obligated to, retain other selected dealers that are qualified to offer and sell the shares and that are members of the Financial Industry Regulatory Authority, Inc., or FINRA. The Underwriter proposes to offer the shares to investors at the offering price, and will receive the underwriting commissions, set forth on the cover of this prospectus.

We anticipate the shares of our common stock will be listed on the Nasdaq Capital Market (under Net Income Standard) under the symbol “LFIN”. In order to list, the Nasdaq Capital Market requires that, among other criteria, at least 1,000,000 publicly-held shares of our common stock be outstanding, the shares be held in the aggregate by at least 300 round lot holders, the market value of the publicly-held shares of our common stock be at least \$5 million, our stockholders’ equity after giving effect to the sale of our shares in this offering be at least \$4 million, the bid price per share of our common stock be \$4.00 or more, and there be at least three registered and active market makers for our common stock. The gross proceeds of this offering will be deposited at Continental Stock Transfer & Trust Company in an escrow account established by us, and upon closing the offering the funds will be released to us. However, this offering is not contingent upon receiving NASDAQ’s listing approval. In the event we do not

# **EXHIBIT N**



	A	B	C	D	E	F	G
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11	Maximum:						
12							
13	Contact Name						
14	From:						
15							
16	ARTICLES OF INCORPORATION OF THE ISSUER ( ✓ )						
17	BY LAW OF THE ISSUER ( ✓ )						
18	INCUMBENCY CERT SIGNED BY THE ISSUER'S CORPORATE SECRETARY ( ✓ )						
19	W-9 ✓						
20	PICTURE ID ( ✓ )						
21	Open Date:	<b>Grand Total</b> _____ _____					
22	9/12/2017						
23	Date	Name	Wire/Check	Deposit	Withdrawal	Total	Comments
24							
25	11/7/2017	MICHAEL L BRENS NGER	WIRE	\$ 30,000.00		\$ 30,000.00	
26	11/16/2017	MR. GURRAM AKHIL REDDY REDDY	WIRE	\$ 500.00		\$ 30,500.00	
27	11/16/2017	JAGADEESH PRASAD VEGI	WIRE	\$ 4,000.00		\$ 34,500.00	
28	11/17/2017	PRABHAVATI MUDUNURI P	WIRE	\$ 1,500.00		\$ 36,000.00	
29	11/22/2017	MR. GURRAM AKHIL REDDY REDDY 2	WIRE	\$ 1,000.00		\$ 37,000.00	
30	11/27/2017	GARY M CANTARA	WIRE	\$ 100,000.00		\$ 137,000.00	
31	11/27/2017	WILLIAM PETTIT	WIRE	\$ 40,000.00		\$ 177,000.00	
32	11/27/2017	MADISON EQUITY HOLDINGS LLC	WIRE	\$ 25,000.00		\$ 202,000.00	
33	11/27/2017	OSCAR ELBAUM	WIRE	\$ 25,000.00		\$ 227,000.00	
34	11/27/2017	MARK P BUTTARO	WIRE	\$ 22,500.00		\$ 249,500.00	
35	11/27/2017	ROBERT P MAST	WIRE	\$ 13,500.00		\$ 263,000.00	
36	11/27/2017	JOHN TROESCHEL	WIRE	\$ 10,000.00		\$ 273,000.00	
37	11/27/2017	MICHAEL J HOMYAK	WIRE	\$ 7,500.00		\$ 280,500.00	
38	11/27/2017	MARK P BUTTARO	WIRE	\$ 7,500.00		\$ 288,000.00	
39	11/27/2017	GLENN HALVORSEN	CHK 1083	\$ 5,000.00		\$ 293,000.00	N AS ONE DEPOSIT OF \$10,000
40	11/27/2017	BRADLEY K. KUMMERER	CHK 173	\$ 5,000.00		\$ 298,000.00	
41	11/27/2017	VY N BUI OR PATRICK G B NDZI	WIRE	\$ 15,000.00		\$ 313,000.00	
42	11/28/2017	KEITH MONTELEONE	WIRE	\$ 50,000.00		\$ 363,000.00	
43	11/28/2017	SJA ASSET MGMT	WIRE	\$ 25,000.00		\$ 388,000.00	
44	11/28/2017	PATRICK COGHLAN	WIRE	\$ 25,000.00		\$ 413,000.00	
45	11/28/2017	OVERLAND TECHNOLOG ES LLC	WIRE	\$ 25,000.00		\$ 438,000.00	
46	11/28/2017	JOSEPH P KELLY	WIRE	\$ 20,000.00		\$ 458,000.00	

	A	B	C	D	E	F	G
47	11/28/2017	ANDREW BARASH	WIRE	\$ 17,500.00		\$ 475,500.00	
48	11/28/2017	BRIAN ROB NSON	WIRE	\$ 15,000.00		\$ 490,500.00	
49	11/28/2017	JURSWIN COFFY P ETERNELLE	WIRE	\$ 11,500.00		\$ 502,000.00	
50	11/28/2017	JOHN GISMOND	WIRE	\$ 8,500.00		\$ 510,500.00	
51	11/28/2017	BRUCE BAUER	WIRE	\$ 7,500.00		\$ 518,000.00	
52	11/28/2017	TAL VANDER	WIRE	\$ 5,500.00		\$ 523,500.00	
53	11/28/2017	JOSEPH M BRENNAN	WIRE	\$ 5,000.00		\$ 528,500.00	
54	11/28/2017	CHRISTIAN FUSSNER	WIRE	\$ 5,000.00		\$ 533,500.00	
55	11/28/2017	STEPHEN D NICOLANTONIO	WIRE	\$ 3,750.00		\$ 537,250.00	
56	11/28/2017	PAUL M. NDUNGU	CHK 4694	\$ 7,000.00		\$ 544,250.00	
57	11/28/2017	ERIC BUCKNER	WIRE	\$ 3,000.00		\$ 547,250.00	
58	11/29/2017	SYED SAYEED SHAZIA KHAN JTWROS	WIRE	\$ 60,000.00		\$ 607,250.00	
59	11/29/2017	CLARENCE EDWARD WHITE JR	WIRE	\$ 40,000.00		\$ 647,250.00	
60	11/29/2017	JOE BURNETT JEFF TEGROTENHUIS JTWRO	WIRE	\$ 27,000.00		\$ 674,250.00	
61	11/29/2017	ROBERT J MANCUSO	WIRE	\$ 25,000.00		\$ 699,250.00	
62	11/29/2017	P NEHURST CAPITAL INC	WIRE	\$ 20,000.00		\$ 719,250.00	
63	11/29/2017	GRACE SOTTOSANTI	WIRE	\$ 20,000.00		\$ 739,250.00	
64	11/29/2017	BRUCE MCKALSON	WIRE	\$ 15,000.00		\$ 754,250.00	
65	11/29/2017	CLEVE HUTCHINS	WIRE	\$ 10,000.00		\$ 764,250.00	
66	11/29/2017	OSCAR ELBAUM	WIRE	\$ 10,000.00		\$ 774,250.00	
67	11/29/2017	GREGORY JAMES GLEASON	WIRE	\$ 7,500.00		\$ 781,750.00	
68	11/29/2017	STEPHEN MCGOVERN	WIRE	\$ 5,170.00		\$ 786,920.00	
69	11/29/2017	FRANK M. WELLS JR	WIRE	\$ 5,000.00		\$ 791,920.00	
70	11/29/2017	STEPHEN C GRAVES	WIRE	\$ 3,000.00		\$ 794,920.00	
71	11/29/2017	PR ME SC ENCE & TECHNOLOGY INC	CHK 8668	\$ 320,000.00		\$ 1,114,920.00	
72	11/29/2017	CLEANTECH GLOBAL LIMITED	WIRE	\$ 80,000.00		\$ 1,194,920.00	
73	11/29/2017	MR. PALLE JITHENDER GOUD	WIRE	\$ 500.00		\$ 1,195,420.00	
74	11/29/2017	L1 CAPITAL GLOBAL OPPORTUNIT ES MASSUITE	WIRE	\$ 100,000.00		\$ 1,295,420.00	
75	11/30/2017	CHRIS QUALIZZA	WIRE	\$ 62,000.00		\$ 1,357,420.00	
76	11/30/2017	CHARLES WYATT	WIRE	\$ 60,000.00		\$ 1,417,420.00	
77	11/30/2017	STANLEY R WHITE	WIRE	\$ 50,000.00		\$ 1,467,420.00	
78	11/30/2017	BOB STANEK	WIRE	\$ 25,000.00		\$ 1,492,420.00	
79	11/30/2017	DONALD H NCHMAN	WIRE	\$ 17,500.00		\$ 1,509,920.00	
80	11/30/2017	MARY BETH BELEGRIN	WIRE	\$ 15,000.00		\$ 1,524,920.00	
81	11/30/2017	NELSON A CHASTAIN	WIRE	\$ 12,750.00		\$ 1,537,670.00	
82	11/30/2017	RAMESH CHANDER	WIRE	\$ 10,000.00		\$ 1,547,670.00	
83	11/30/2017	NITIN SHAH	WIRE	\$ 10,000.00		\$ 1,557,670.00	
84	11/30/2017	DARIO D VILLA	WIRE	\$ 10,000.00		\$ 1,567,670.00	
85	11/30/2017	DAV D BAJULA	WIRE	\$ 9,000.00		\$ 1,576,670.00	
86	11/30/2017	ARCHIE O MCFADYEN	WIRE	\$ 5,000.00		\$ 1,581,670.00	
87	11/30/2017	DAT LY	WIRE	\$ 4,250.00		\$ 1,585,920.00	
88	11/30/2017	DAV D HUNTER	WIRE	\$ 3,000.00		\$ 1,588,920.00	
89	11/30/2017	PROFESSIONAL AUTOMATION SERVICES	WIRE	\$ 1,500.00		\$ 1,590,420.00	
90	12/1/2017	LOCKE PRECISION LLC	WIRE	\$ 18,950.00		\$ 1,609,370.00	

	A	B	C	D	E	F	G
91	12/1/2017	REMY BOOTS	WIRE	\$ 15,000.00		\$ 1,624,370.00	
92	12/1/2017	JAMES NICHOLS	WIRE	\$ 10,750.00		\$ 1,635,120.00	
93	12/1/2017	RICHARD L DEPANICIS	WIRE	\$ 5,950.00		\$ 1,641,070.00	
94	12/1/2017	JERALD BURCO	WIRE	\$ 4,950.00		\$ 1,646,020.00	
95	12/1/2017	BRUCE W GARDNER	WIRE	\$ 1,000.00		\$ 1,647,020.00	
96	12/1/2017	JOHN S SCOTT JR	WIRE	\$ 20,000.00		\$ 1,667,020.00	
97	12/4/2017	HAITHAM S ELSHE KH & CHRISTY ELSHEIKH JTWROS	WIRE	\$ 100,000.00		\$ 1,767,020.00	
98	12/4/2017	ORCA CAPITAL GMBH SPERL-R NG	WIRE	\$ 100,000.00		\$ 1,867,020.00	
99	12/5/2017	COR CLEARING FBO: NOEL RUB N	WIRE	\$ 75,000.00		\$ 1,942,020.00	
100	12/5/2017	COR CLEARING FBO: STACY GIUNTA	WIRE	\$ 50,000.00		\$ 1,992,020.00	
101	12/5/2017	COR CLEARING FBO: DAVID LESL E	WIRE	\$ 12,500.00		\$ 2,004,520.00	
102	12/5/2017	COR CLEARING FBO: ANDREW MCNEEL	WIRE	\$ 10,000.00		\$ 2,014,520.00	
103	12/5/2017	WORLD ENERGY SYSTEMS LLC	WIRE	\$ 5,000.00		\$ 2,019,520.00	
104	12/5/2017	COR CLEARING FBO: FLOYD & CAROL BROMAN	WIRE	\$ 1,000.00		\$ 2,020,520.00	
105	12/5/2017	RENTAI TRADING INC	WIRE	\$ 500,000.00		\$ 2,520,520.00	
106	12/5/2017	GPL VENTURES LLC	WIRE	\$ 200,000.00		\$ 2,720,520.00	
107	12/6/2017	RICHARD PH LLIS	WIRE	\$ 1,000.00		\$ 2,721,520.00	
108	12/6/2017	CHRISTOPHER PAUL	WIRE	\$ 10,000.00		\$ 2,731,520.00	ONL NE TRANSFER
109	12/6/2017	RFMR PARTNERS LLC	CHK 2133	\$ 15,000.00		\$ 2,746,520.00	
110	12/6/2017	RENTAI TRADING INC	WIRE	\$ 100,000.00		\$ 2,846,520.00	
111	12/6/2017	MICHEAL J. LING	WIRE	\$ 75,000.00		\$ 2,921,520.00	BOOK TRANSFER CREDIT
112	12/6/2017	KDZ PARTNERS, LLC	WIRE	\$ 12,500.00		\$ 2,934,020.00	
113	12/6/2017	KDZ PARTNERS, LLC	WIRE	\$ 10,000.00		\$ 2,944,020.00	
114	12/7/2017	ROBERT ROSENBLATT	WIRE	\$ 15,000.00		\$ 2,959,020.00	
115	12/7/2017	CRAIG COLL NS	WIRE	\$ 1,000.00		\$ 2,960,020.00	
116	12/7/2017	CHARLES PATRICK MCKEOWEN	WIRE	\$ 5,000.00		\$ 2,965,020.00	
117	12/7/2017	RUGUI CHEN	WIRE	\$ 120,000.00		\$ 3,085,020.00	
118	12/7/2017	CHRIS A SCHERMACHER	WIRE	\$ 20,000.00		\$ 3,105,020.00	
119	12/7/2017	RAMESH T PATEL AND SUVANRA PATEL	WIRE	\$ 15,000.00		\$ 3,120,020.00	
120	12/7/2017	HARMANDER S GREWAL	WIRE	\$ 10,000.00		\$ 3,130,020.00	
121	12/7/2017	KEWEI LUO	WIRE	\$ 100,000.00		\$ 3,230,020.00	
122	12/7/2017	NOEL RUBIN	WIRE	\$ 40,000.00		\$ 3,270,020.00	
123	12/8/2017	WORLD WIDE HOLD NGS LLC	WIRE	\$ 25,000.00		\$ 3,295,020.00	
124	12/8/2017	ED BRIN	WIRE	\$ 19,500.00		\$ 3,314,520.00	
125	12/8/2017	SWAPNIKA RATAKONDA	WIRE	\$ 5,000.00		\$ 3,319,520.00	
126	12/8/2017	LONGF N CORP US	WIRE		\$ 2,907,623.20	\$ 411,896.80	LONGFIN CLOSING FFC NETWORK 1 FINANCIAL, UNDERWRITING ACCOUNT ACCOUNT
127	12/8/2017	NETWORK 1 FINANCIAL SECURIT ES INC	WIRE		\$ 232,366.40	\$ 179,530.40	
128	12/8/2017	NETWORK 1 FINANCIAL SECURIT ES INC	WIRE		\$ 66,390.40	\$ 113,140.00	
129	12/8/2017	NETWORK 1 FINANCIAL SECURIT ES INC	WIRE		\$ 50,000.00	\$ 63,140.00	
130	12/8/2017	COR CLEARING LLC US	WIRE		\$ 31,365.00	\$ 31,775.00	
131	12/8/2017	AGENT FEE	WIRE		\$ 6,775.00	\$ 25,000.00	AGENT FEE
132	12/11/2017	MAGRI LAW FIRM	WIRE		\$ 25,000.00	\$ (0.00)	LONGF N CLOS NG
133							
134							

# **EXHIBIT O**



## E STATEMENT OF ACCOUNT

LONGFIN CORP  
OPERATING ACCOUNT  
85 BROAD STREET  
STE 16 017  
NEW YORK NY 10004

Page: 1 of 9  
Statement Period: Dec 01 2017-Dec 31 2017  
Cust Ref #: 4338812658-414-E-###  
Primary Account #: [REDACTED]

## TD Commercial Convenience Checking

LONGFIN CORP  
OPERATING ACCOUNT

Account # [REDACTED] 2658

## ACCOUNT SUMMARY

Beginning Balance	47,700.76	Average Collected Balance	900,788.71
Deposits	100,000.00	Interest Earned This Period	0.00
Electronic Deposits	100,026.37	Interest Paid Year-to-Date	0.00
Other Credits	4,224,328.20	Annual Percentage Yield Earned	0.00%
		Days in Period	31
Electronic Payments	147,272.29		
Other Withdrawals	2,626,166.13		
Ending Balance	1,698,616.91		

## DAILY ACCOUNT ACTIVITY

## Deposits

POSTING DATE	DESCRIPTION	AMOUNT
12/12	DEPOSIT	100,000.00
	Subtotal:	100,000.00

## Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
12/12	ACH SETTLEMENT, LONGFINOP1 RETURN -SETT-RET.ETRES	100,000.00
12/15	DEBIT CARD CREDIT, AUT 121517 VISA DDA REF UBER TRIP R25SU 800 592 8996 * CA 4085404018169155	2.00
12/18	DEBIT CARD CREDIT, AUT 121617 VISA DDA REF UBER TRIP R25SU 800 592 8996 * CA 4085404018169155	5.41
12/22	DEBIT CARD CREDIT, AUT 122217 VISA DDA REF YELP CASHBACK 888 9776645 * CA 4085404018169155	18.96
	Subtotal:	100,026.37

## Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
12/04	WIRE TRANSFER INCOMING, STAMPEDE ENTERPRISES INDIA PVT LTD	44,065.00
12/08	WIRE TRANSFER INCOMING, CONTINENTAL STOCK TRANSFER & TRUST	2,907,623.20
12/28	WIRE TRANSFER INCOMING, LONGFIN CORP	974,165.00
12/28	WIRE TRANSFER INCOMING, LONGFIN TRADEX PTE. LTD.	298,475.00
	Subtotal:	4,224,328.20

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to [www.tdbank.com](http://www.tdbank.com)



**FINANCE CHARGES:** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

**Bank**

America's Most Convenient Bank®

## STATEMENT OF ACCOUNT

LONGFIN CORP  
OPERATING ACCOUNT

Page: 3 of 9  
 Statement Period: Dec 01 2017-Dec 31 2017  
 Cust Ref #: 4338812658-414-E-###  
 Primary Account #: [REDACTED]

## DAILY ACCOUNT ACTIVITY

## Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
12/01	DEBIT POS, AUT 120117 DDA PURCHASE CVS PHARM 08968 222 E NEW YORK * NY 4085404018169155	145.73
12/04	DEBIT CARD PURCHASE, AUT 113017 VISA DDA PUR TRATTORIA DELL ARTE NEW YORK * NY 4085404018169155	501.29
12/04	DEBIT CARD PURCHASE, AUT 120217 VISA DDA PUR PONGAL INC NEW YORK * NY 4085404018169155	90.00
12/04	DEBIT CARD PURCHASE, AUT 120117 VISA DDA PUR KALUSTYAN S NEW YORK * NY 4085404018169155	73.74
12/04	DEBIT CARD PAYMENT, AUT 120117 VISA DDA PUR LINKEDIN 3519364344 LNKD 855 6535653 * CA 4085404018169155	65.31
12/04	DEBIT CARD PURCHASE, AUT 120117 VISA DDA PUR SARAVANAA BHAVAN NEW YORK * NY 4085404018169155	54.44
12/04	DEBIT CARD PURCHASE, AUT 120317 VISA DDA PUR NYCTAXI4Y38 LONG ISLAND * NY 4085404018169155	53.80
12/04	DEBIT CARD PURCHASE, AUT 120217 VISA DDA PUR YLP SHOP YELP COM SHOP YELP COM * CA 4085404018169155	18.40
12/04	DEBIT CARD PURCHASE, AUT 120317 VISA DDA PUR DD BR 338712 Q35 NEW YORK * NY 4085404018169155	10.50
12/05	DEBIT CARD PURCHASE, AUT 120317 VISA DDA PUR TAXI SVC ELMONT ELMONT * NY 4085404018169155	58.57
12/05	DEBIT CARD PURCHASE, AUT 120317 VISA DDA PUR AMC KIPS BAY 15 2195 NEW YORK * NY 4085404018169155	30.98
12/05	DEBIT CARD PURCHASE, AUT 120417 VISA DDA PUR LE PAIN QUOTIDIEN NEW YORK * NY 4085404018169155	22.76
12/05	DEBIT CARD PURCHASE, AUT 120417 VISA DDA PUR NYCTAXI3P33 WOODSIDE * NY 4085404018169155	22.30
12/05	DEBIT CARD PURCHASE, AUT 120317 VISA DDA PUR AMC KIPS BAY 15 2195 NEW YORK * NY 4085404018169155	14.56
12/05	DEBIT CARD PURCHASE, AUT 120317 VISA DDA PUR JFK DD ARRIVALS JAMAICA * NY 4085404018169155	14.22

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/05	DEBIT CARD PURCHASE, AUT 120417 VISA DDA PUR DUNKIN 353234 Q35 NEW YORK * NY 4085404018169155	10.19
12/06	DEBIT CARD PURCHASE, AUT 120417 VISA DDA PUR PRET A MANGER 001 NEW YORK * NY 4085404018169155	55.89
12/06	DEBIT CARD PURCHASE, AUT 120417 VISA DDA PUR TAXI SVC LONG ISLAND C QUEENS VILLAG * NY 4085404018169155	22.31
12/06	DEBIT CARD PURCHASE, AUT 120517 VISA DDA PUR NYC FERRY WALL ST PIER 1 NEW YORK * NY 4085404018169155	5.50
12/07	DEBIT CARD PURCHASE, AUT 120517 VISA DDA PUR GAONNURI NEW YORK * NY 4085404018169155	225.98
12/07	DEBIT CARD PURCHASE, AUT 120617 VISA DDA PUR CHINA CHALET NEW YORK * NY 4085404018169155	80.00
12/07	DEBIT CARD PURCHASE, AUT 120617 VISA DDA PUR VIEW 34 VALET NEW YORK * NY 4085404018169155	32.45
12/07	DEBIT CARD PURCHASE, AUT 120617 VISA DDA PUR NYCTAXI6V43 BROOKLYN * NY 4085404018169155	16.30
12/07	DEBIT CARD PURCHASE, AUT 120517 VISA DDA PUR TAXI SVC BROOKLYN BROOKLYN * NY 4085404018169155	14.80
12/07	DEBIT POS, AUT 120617 DDA PURCHASE CVS PHARM 08968 222 E NEW YORK * NY 4085404018169155	13.17
12/07	DEBIT CARD PURCHASE, AUT 120617 VISA DDA PUR BOMBAY S NEW YORK * NY 4085404018169155	11.16
12/08	DEBIT CARD PURCHASE, AUT 120617 VISA DDA PUR ALI BABA TURKISH CUISINE NEW YORK * NY 4085404018169155	265.75
12/08	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR UBER TRIP 3PDC4 HELP UBER COM * CA 4085404018169155	27.45
12/08	DEBIT CARD PURCHASE, AUT 120617 VISA DDA PUR NYC FERRY MOBILE 415 438 8311 * NY 4085404018169155	5.50
12/08	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR NYC FERRY MOBILE 415 438 8311 * NY 4085404018169155	5.50
12/11	ACH SETTLEMENT, LONGFINOP1 ACH TRANS -SETT-ETREASURY	100,000.00

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/11	ACH SETTLEMENT, LONGFINOP1 ACH TRANS -SETT-ETREASURY	22,500.00
12/11	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR HUNAN HOUSE NEW YORK * NY 4085404018169155	806.11
12/11	DEBIT CARD PURCHASE, AUT 120817 VISA DDA PUR D AGOSTINO STORE NEW YORK * NY 4085404018169155	186.89
12/11	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR JOSEPHS NEW YORK * NY 4085404018169155	118.11
12/11	DEBIT CARD PURCHASE, AUT 121017 VISA DDA PUR UBER TRIP QWRYW HELP UBER COM * CA 4085404018169155	87.08
12/11	DEBIT CARD PURCHASE, AUT 120917 VISA DDA PUR UBER TRIP RWMZC HELP UBER COM * CA 4085404018169155	86.66
12/11	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR MILK BAR MIDTOWN NEW YORK * NY 4085404018169155	55.45
12/11	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR NYCTAXI7V45 BRONX * NY 4085404018169155	22.30
12/11	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR TAXI SVC WOODSIDE WOODSIDE * NY 4085404018169155	15.80
12/11	DEBIT CARD PURCHASE, AUT 120717 VISA DDA PUR MILK BAR MIDTOWN NEW YORK * NY 4085404018169155	5.44
12/11	DEBIT CARD PURCHASE, AUT 120917 VISA DDA PUR UBER TRIP Y44HY HELP UBER COM * CA 4085404018169155	4.98
12/11	DEBIT CARD PURCHASE, AUT 120917 VISA DDA PUR UBER TRIP Y4PVO HELP UBER COM * CA 4085404018169155	4.88
12/11	DEBIT CARD PURCHASE, AUT 120917 VISA DDA PUR UBER TRIP SG3D5 800 592 8996 * CA 4085404018169155	1.71
12/13	DEBIT CARD PURCHASE, AUT 121217 VISA DDA PUR PERSHING SQUARE NEW YORK * NY 4085404018169155	81.31
12/14	DEBIT CARD PURCHASE, AUT 121417 VISA DDA PUR UBER TRIP HJU4B 800 592 8996 * CA 4085404018169155	31.66
12/14	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR UBER TRIP 53QCP 800 592 8996 * CA 4085404018169155	30.15

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/14	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR UBER TRIP GDHEE HELP UBER COM * CA 4085404018169155	26.76
12/14	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR UBER TRIP 3L45B HELP UBER COM * CA 4085404018169155	16.20
12/14	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR UBER TRIP KY5JP HELP UBER COM * CA 4085404018169155	15.10
12/14	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR UBER TRIP U2B4X HELP UBER COM * CA 4085404018169155	14.18
12/14	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR ORENS DAILY ROAST 12 NEW YORK * NY 4085404018169155	12.52
12/15	TD ATM DEBIT, AUT 121517 DDA WITHDRAW 576 SECOND AVENUE NEW YORK * NY 4085404018169155	500.00
12/15	DEBIT CARD PURCHASE, AUT 121317 VISA DDA PUR MILK BAR MIDTOWN NEW YORK * NY 4085404018169155	53.96
12/15	DEBIT CARD PURCHASE, AUT 121417 VISA DDA PUR UBER TRIP KFFFK 800 592 8996 * CA 4085404018169155	29.01
12/15	DEBIT CARD PURCHASE, AUT 121417 VISA DDA PUR UBER TRIP SAEN6 HELP UBER COM * CA 4085404018169155	21.18
12/15	DEBIT CARD PURCHASE, AUT 121417 VISA DDA PUR UBER TRIP R25SU 800 592 8996 * CA 4085404018169155	20.45
12/18	DEBIT CARD PURCHASE, AUT 121517 VISA DDA PUR PERSHING SQUARE NEW YORK * NY 4085404018169155	123.33
12/18	DEBIT CARD PURCHASE, AUT 121717 VISA DDA PUR UBER TRIP JIPGP HELP UBER COM * CA 4085404018169155	76.32
12/18	DEBIT CARD PURCHASE, AUT 121517 VISA DDA PUR UBER EATS UCSSD HELP UBER COM * CA 4085404018169155	68.10
12/18	DEBIT CARD PURCHASE, AUT 121417 VISA DDA PUR TAXI SVC 41 25 36TH ST LONG IS CITY * NY 4085404018169155	30.31
12/18	DEBIT CARD PURCHASE, AUT 121717 VISA DDA PUR UBER EATS 3ZDOO 800 592 8996 * CA 4085404018169155	26.77

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/18	DEBIT CARD PURCHASE, AUT 121517 VISA DDA PUR UBER TRIP GOVY7 800 592 8996 * CA 4085404018169155	16.71
12/18	DEBIT CARD PURCHASE, AUT 121617 VISA DDA PUR UBER EATS PF67T HELP UBER COM * CA 4085404018169155	13.70
12/18	DEBIT CARD PURCHASE, AUT 121517 VISA DDA PUR UBER TRIP YO7ZH HELP UBER COM * CA 4085404018169155	13.32
12/18	DEBIT CARD PURCHASE, AUT 121517 VISA DDA PUR UBER TRIP AO3JB HELP UBER COM * CA 4085404018169155	10.15
12/18	DEBIT CARD PURCHASE, AUT 121517 VISA DDA PUR UBER TRIP BC5FC HELP UBER COM * CA 4085404018169155	6.32
12/19	DEBIT CARD PURCHASE, AUT 121817 VISA DDA PUR UBER TRIP GVKEA HELP UBER COM * CA 4085404018169155	13.56
12/20	DEBIT CARD PURCHASE, AUT 121917 VISA DDA PUR UBER TRIP 7F6XK HELP UBER COM * CA 4085404018169155	62.90
12/20	DEBIT CARD PURCHASE, AUT 121917 VISA DDA PUR UBER EATS CWYCF HELP UBER COM * CA 4085404018169155	28.92
12/20	DEBIT CARD PURCHASE, AUT 121917 VISA DDA PUR UBER TRIP QBBBF HELP UBER COM * CA 4085404018169155	9.84
12/22	ACH SETTLEMENT, LONGFINOP1 ACH TRANS -SETT-ETREASURY	20,000.00
12/22	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR UBER TRIP WNDV3 HELP UBER COM * CA 4085404018169155	10.73
12/26	DEBIT CARD PURCHASE, AUT 122217 VISA DDA PUR UBER TRIP M6O7G 800 592 8996 * CA 4085404018169155	14.93
12/26	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR NYCTAXI5M41 LONG ISLAND C * NY 4085404018169155	12.30

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## DAILY ACCOUNT ACTIVITY

## Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/26	DEBIT CARD PURCHASE, AUT 122217 VISA DDA PUR UBER TRIP QN5BP 800 592 8996 * CA 4085404018169155	12.14
12/26	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR NYC FERRY MOBILE 415 438 8311 * NY 4085404018169155	2.75
12/26	DEBIT CARD PURCHASE, AUT 122117 VISA DDA PUR NYC FERRY MOBILE 415 438 8311 * NY 4085404018169155	2.75
Subtotal:		147,272.29

## Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
12/05	WIRE TRANSFER OUTGOING, LONGFIN TRADEX PTE LTD	44,500.00
12/11	WIRE TRANSFER OUTGOING, LONGFIN TRADEX PTE LTD	560,000.00
12/11	WIRE TRANSFER OUTGOING, SMARTAHEAD SOLUTIONS LIMITED	500,000.00
12/11	WIRE TRANSFER OUTGOING, LONGFIN CORP	100,000.00
12/11	DEBIT	100,000.00
12/13	WIRE TRANSFER OUTGOING, STAMPEDE ENTERPRISES INDIA PRIVATE	1,013,000.00
12/15	SERVICE CHARGE, ANALYSIS FEES	166.13
12/18	WIRE TRANSFER OUTGOING, Adamson Brothers Corp	150,000.00
12/18	WIRE TRANSFER OUTGOING, Dragon gate	18,500.00
12/20	WIRE TRANSFER OUTGOING, LONGFIN CORP	50,000.00
12/20	WIRE TRANSFER OUTGOING, Kelley Drye & Warren LLP	25,000.00
12/21	WIRE TRANSFER OUTGOING, LONGFIN CORP	25,000.00
12/21	WIRE TRANSFER OUTGOING, Robert. J. Giordano	20,000.00
12/26	WIRE TRANSFER OUTGOING, BUYINS.COM, Inc	20,000.00
Subtotal:		2,626,166.13

## DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
11/30	47,700.76	12/14	755,797.12
12/01	47,555.03	12/15	755,008.39
12/04	90,752.55	12/18	586,128.77
12/05	46,078.97	12/19	586,115.21
12/06	45,995.27	12/20	511,013.55
12/07	45,601.41	12/21	466,013.55
12/08	2,952,920.41	12/22	446,021.78

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DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
12/11	1,569,025.00	12/26	425,976.91
12/12	1,769,025.00	12/28	1,698,616.91
12/13	755,943.69		

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# **EXHIBIT P**



## U.S. Securities and Exchange Commission Prejudgment Interest Report

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
<b>Violation Amount</b>				<b>\$3,243,613.00</b>
01/01/2018-03/31/2018	4.00%	0.99%	\$31,991.80	\$3,275,604.80
04/01/2018-06/30/2018	5.00%	1.25%	\$40,832.88	\$3,316,437.68
07/01/2018-09/30/2018	5.00%	1.26%	\$41,796.20	\$3,358,233.88
10/01/2018-12/31/2018	5.00%	1.26%	\$42,322.95	\$3,400,556.83
01/01/2019-03/31/2019	6.00%	1.48%	\$50,309.61	\$3,450,866.44
04/01/2019-06/30/2019	6.00%	1.5%	\$51,621.18	\$3,502,487.62
07/01/2019-08/31/2019	5.00%	0.85%	\$29,747.16	\$3,532,234.78
<b>Prejudgment Violation Range</b>			<b>Quarter Interest Total</b>	<b>Prejudgment Total</b>
<b>01/01/2018-08/31/2019</b>			<b>\$288,621.78</b>	<b>\$3,532,234.78</b>



# **EXHIBIT Q**



## U.S. Securities and Exchange Commission Prejudgment Interest Report

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
<b>Violation Amount</b>				<b>\$3,243,613.00</b>
01/01/2018-03/31/2018	4.00%	0.99%	\$31,991.80	\$3,275,604.80
04/01/2018-06/30/2018	5.00%	1.25%	\$40,832.88	\$3,316,437.68
07/01/2018-09/30/2018	5.00%	1.26%	\$41,796.20	\$3,358,233.88
10/01/2018-12/31/2018	5.00%	1.26%	\$42,322.95	\$3,400,556.83
01/01/2019-03/31/2019	6.00%	1.48%	\$50,309.61	\$3,450,866.44
04/01/2019-06/30/2019	6.00%	1.5%	\$51,621.18	\$3,502,487.62
07/01/2019-09/30/2019	5.00%	1.26%	\$44,140.94	\$3,546,628.56
<b>Prejudgment Violation Range</b>			<b>Quarter Interest Total</b>	<b>Prejudgment Total</b>
<b>01/01/2018-09/30/2019</b>			<b>\$303,015.56</b>	<b>\$3,546,628.56</b>